

Congestion Management Process (CMP) – Capturing Pseudo-Ties in Market Flow

Background: To ensure all pseudo tied resources are uniformly addressed in the market flow calculation, CMP parties have agreed to honor this procedure.

Procedure: Each CMP entity that calculates market flow must identify the external generator in question and determine the attaining Local Balancing Authority (LBA) by one of the methodologies listed in the following sections for each generator. In certain cases, CMP entity must obtain CMP Working Group (WG) approval on the designated LBA.

- I. **Methodology for assigning LBA (CMPWG Approval Not Required):** The LBA designation for a pseudo tied resource should be determined on a case-by-case basis with the method described below:
 1. Demonstrate the EMS calculations are capturing generator output in the designated LBA
And one of the following
 2. If the Transmission Service Reservation (TSR) Point of Delivery (POD) associated with the pseudo tied resource is an existing LBA, the market entity shall utilize the POD LBA for the designation.
 3. If a Network Service Agreement (NSA) for the Pseudo Tie contains Point of Receipt (POR) that names the specific Pseudo Tie generator, and a Point of Delivery (POD) associated with the pseudo tied resource is an existing LBA, the market entity shall utilize the POD LBA for the designation.
 4. If a TSR or NSA does not exist for the pseudo tied resource, then the market entity shall utilize the following steps for determining the LBA designation:
 - Provide existing Grandfathered Agreement (established prior to 1997) designating a LBA
- II. **Alternate Methodology for assigning LBA (CMPWG Approval Required):** One of the following should be selected for LBA designation:
 1. Demonstrate the EMS calculations are capturing generator output in the designated LBA
And one of the following:
 2. LBA based on TSR comments and EMS
 - Demonstrate associated pseudo tie TSR includes comments indicating a reference to the designated LBA
 3. LBA based on PPA and EMS
 - Demonstrate that there exists a Power Purchase Agreement (PPA) indicating reference to the designate LBA
 4. LBA based on Grandfathered Agreement and EMS
 - Demonstrate when there is no associated pseudo tie TSR, there exist a grandfathered agreement (gfa) typically for a JOU which was established post 1997 (genesis of OASIS) indicating the designated LBA
 5. LBA based on Electrical Proximity and EMS
 - Demonstrate when the associated pseudo tie TSR sink or POD is RTO, that the pseudo tie could be mapped to the designated LBA using electrical proximity measures based on transfer analysis

In the case that CMP approval is required it must be unanimous.