

# PJM Compliance Bulletin

---

*CB028, NERC Standard FAC-001-3 - Facilities within the metered boundaries of a Balancing Authority.*

## General

NERC Standard FAC-001-3, requirements R3.3 and R4.3 require that each Transmission Owner and applicable Generator Owner shall have procedures for confirming that their new or materially modified facilities are within a Balancing Authority (BA) Area's metered boundaries.

PJM assesses facilities within its Balancing Authority Area metered boundaries through the requirements in its PJM Open Access Transmission Tariff (OATT), rules around the PJM Regional Transmission Expansion Process, and the New Services Request process. The documentation associated with meeting Tariff requirements provides “audit quality” evidence of compliance.

## Background

The preamble to the PJM Open Access Transmission Tariff (OATT) states, in part, that an Interconnection Customer that proposes to interconnect to the Transmission System in the PJM Region, ***shall*** request interconnection with the Transmission System pursuant to, and ***shall*** comply with, the terms, conditions, and procedures set forth in Part IV of the Tariff. Subpart G of Part IV of the Tariff and related portions of the PJM Manuals apply to Interconnection Requests. The OATT goes on to state that “Interconnection Customer” shall mean a Generation Interconnection Customer and/or a Transmission Interconnection Customer.

As a result, all new or materially modified facilities that seek interconnection to, or upgrade facilities on, the PJM system (BA) must come through the New Services Queue. All such approved projects are given an Interconnection Service Agreement and/or an Upgrade Construction Service Agreement (ISA and UCSA, respectively) and this documentation is sent to FERC for their review and approval.

## Conclusion

Using the information above, it is PJM's opinion that the presence of any one of PJM's New Service Agreements (ISA, UCSA) is affirmative evidence of compliance of adherence to NERC Standard FAC-001-3. A PJM issued ISA/UCSA is FERC approved evidence that can be used by each Interconnection Customer as confirmation that their new or materially modified facilities are within the PJM Balancing Authority Area's metered boundaries

## Development History

Revision: 1	Date: 10/05/2021
SME:	Jason Shoemaker, Manager Interconnection Projects
Author:	Gizella Mali, Sr. Analyst NERC Compliance
Reviewers:	Tom Foster, Manager NERC Compliance, PJM NERC Compliance Team
Approver:	Michael Del Viscio, Sr. Director, Compliance & Reliability Standards
Reason:	Regularly scheduled review. Minor errata change. Team considered retirement of this bulletin but will continue to maintain it to assist the TO/GO with compliance.

Revision: 0	Date: 11/7/2018
Author:	Thomas Moleski, Senior Compliance Specialist Reliability Compliance Department
Reviewers:	Mark Holman, Manager Reliability Compliance  David Egan, Manager Interconnection Projects
Approver:	Robert Eckenrod, Chief Compliance Officer Reliability and Compliance
Reason	This is a new Compliance Bulletin