


**Load Analysis Subcommittee
Teleconference / WebEx
June 26, 2023
1:00 p.m. – 4:00 p.m. EPT**

Administration (1:00-1:10)

1. Molly Mooney, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the November 29, 2022 meeting. No changes were requested. Minutes will be posted as final.

Meeting Materials (1:10-4:00)

3. Dominion Data Center – Table in 2023 Load Forecast (B9) (1:10 – 1:30)
Molly Mooney, PJM, discussed the method used to show updated adjustment values that now reflect the amount the forecast is increased above what would have been embedded.
4. Impact of Forecasted Large Load Adjustments in RTEP (1:30 – 2:00)
Michael Herman and Stan Sliwa, PJM, discussed the need to include load adjustments and resulting growth in the forecast to help drive RTEP and projects that need long lead-times.
5. Dominion Load Adjustment: Method/Results (2:00 – 2:45)
Stan Blackwell, Dominion, reviewed topics related to Dominion’s data center forecast including a high level overview of their forecast framework and methods.
6. Updates to Manual 19: Attachment B (2:45 – 3:30)
Molly Mooney discussed updates to Manual 19: Load Forecasting and Analysis, specifically Attachment B: Load Forecast Adjustment Guidelines.
7. Electrification/State Policy (3:30 – 4:00)
Andrew Gledhill, PJM, discussed the electrification scenario used in the *Energy Transition in PJM: Resource Retirements, Replacements & Risks* paper along with current/pending state electrification policies.

Future Meeting Dates and Materials			Materials Due to Secretary 	Materials Published
Date	Time	Location		
7.19.2023	9:00 a.m. – 12:00 p.m.	Teleconference/Webex	7.11.2023	7.14.2023
10.18.2023	9:00 a.m. – 12:00 p.m.	Teleconference/Webex	10.10.2023	10.13.2023
11.27.2023	9:00 a.m. - 12:00 p.m.	Teleconference/Webex	11.17.2023	11.22.2023

Attendance

Ben Greene
Luke Fishback
Jamie Lejcar
Randy Holliday
George Fee
Takis Laios
John McDaniel
Manan Ahuja
Diane Janicki
Ram Pasupatham
Matt Winder
Guy Filomena
Carl Johnson
Jonathan Sasser
John Horstmann
Lucas Johns
Jim Davis
Abhijit Rajan
Cynthia Yeh
Stan Blackwell
Dan Benson
Chuck Dugan
Mark Mefford
Heather Ashley
Donna Carson
Jacob Watson
Fernie Williams
Kenneth Curtis
Brad Gorman
Chris Moravec
Sarah Yasutake
Robel Arega
Geyu Lyu
Maggie Zou
Tom Hyzinski
Jeff Whitehead
Philip Sussler
David Mabry
Zheng Zhou
George Kogut
Heather Anderson
James Jones
Ally Shi
Angie Thomas
Yohannes Mariam
Mike Jesensky
Rory Sweeney
Sean Zimmerman
Qamar Arsalan
Esam Khadr
Leonid Lyakhovich
Clinton Nwanedo
Alex Stern
Stephen Wreschnig

AEP Appalachian Transmission Company, Inc
Affirmed Energy LLC
Allegheny Electric Cooperative, Inc.
American Electric Power
Appalachain Power Company
Appalachian Power Company
Baltimore Gas and Electric Company
BioUrja Trading LLC
Boston Energy Trading and Marketing LLC
Constellation Energy Generation, LLC
Constellation Energy Generation, LLC
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Dayton Power & Light Company (The)
DC Energy, LLC
Dominion Energy Marketing, Inc.
Dominion Virginia Power
Dominion Virginia Power
Dominion Virginia Power
Duke Energy Indiana, LLC
East Kentucky Power Cooperative, Inc.
East Kentucky Power Cooperative, Inc.
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Eastern Kentucky Power Cooperative, Inc.
Eastern Kentucky Power Cooperative, Inc.
Eastern Kentucky Power Cooperative, Inc.
Enverus
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
Gabel and Associates
GlidePath Development LLC
Greenlink Analytics
Greenlink Analytics
GT Power Group
GT Power Group
Maryland Public Service Commission
McNees Wallace & Nurick LLC
MISO
New York Power Authority
Northern Virginia Electric Cooperative
Northern Virginia Electric Cooperative
Northern Virginia Electric Cooperative
Northern Virginia Electric Cooperative
Office of the Peoples Counsel for the District of Columbia
Old Dominion Electric Cooperative
Power Prose, Inc.
PPL Electric Utilities Corp. dba PPL Utilities
Public Service Electric & Gas Company
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