

Load Analysis Subcommittee
Teleconference / Web conference
December 3, 2019
1:00 p.m. – 4:00 p.m. EPT

Administration (1:00-1:15)

1. Welcome, announcements and review of the Anti-trust, Code of Conduct, and Media Participation Guidelines.
2. Approve draft minutes from the September 10, 2019 Load Analysis Subcommittee meeting

Load Forecast Model Development (1:15-4:00)

3. Distributed Solar Generation Forecast

Ms. Molly Mooney, PJM, will present the IHS Energy forecast of installed behind-the-meter solar generation capacity and the zonal impacts at peak load conditions.

4. Preliminary 2020 PJM Load Forecast

Mr. Andrew Gledhill, PJM, will present the preliminary 2020 load forecast

5. Load Forecast Accuracy

Mr. Gledhill will review a report of the accuracy of the PJM load forecast model.

Informational Posting

2019 Summer Loads

PJM posted a Summer 2019 paper reviewing loads, weather, and other market conditions. The link to the paper is below:

<https://pjm.com/-/media/committees-groups/committees/oc/20191015/20191015-item-18-2019-summer-operations-paper.ashx>

Draft 2020 Supplement Report

PJM has posted a draft of the 2020 Supplement Report that will be posted with the 2020 Load Forecast Report.

Future Meeting Dates

TBD

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in WebEx:

When logging into the WebEx desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors WebEx connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

On the Phone Dial

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1. Join meeting in the WebEx desktop client
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