

DER and Inverter-based Resources Subcommittee

WebEx Only

March 3, 2021

9:00 a.m. – 4:00 p.m. ET

Administration (9:00 – 9:15)

1. Scott Baker opened the meeting and reviewed the agenda.
2. Hamad Ahmed reviewed the meeting participation guidelines. The minutes from the February DIRS meeting and the EDC coordination workshop were approved with 0 objections and 0 abstentions.
3. Scott Baker reviewed the DIRS work plan.
 - Scott discussed various timelines regarding Hybrid Resources and DER aggregation/ FERC Order 2222.
4. Thomas DeVita discussed PJM's request for compliance extension on FERC Order 2222.
 - Thomas indicated that PJM has requested an extension on the FERC Order 2222 until February 1, 2022. Some stakeholders voiced concerns regarding PJM's plan to put forward a straw proposal during March 31st DIRS for FERC Order 2222, especially given this potential extension of the compliance period. PJM welcomed the feedback and vowed to internally discuss further and report out to stakeholders at the next meeting on 3/15 with their plan for issuing a straw proposal.

Order 2222 – EDC Coordination Workshop (9:15 – 12:15)

5. PJM and distribution utility staff discussed aspects of the DER aggregation utility review process and operational coordination framework.
 - a) Pete Langbein, PJM, provided additional thoughts on the DER registration and utility review processes, using use case examples.
 - Pete highlighted proposed DER process emphasizing that the process is a work in progress. Pete discussed key EDC responsibilities for Order 2222, several use cases for registration process, potential aggregation approach, registration review timeline and settlement/compliance.
 - b) Utility presentations - First Energy discussed roles and responsibilities for EDCs. Duquesne discussed the 60-day EDC registration process and PPL reviewed examples of real time override scenarios and implications of system constraints.

Order 2222 – Discussion on compliance directives (1:00 – 2:30)

6. Stakeholders continued discussion around potential solutions related to the market participation requirements for DER and DER aggregation.
 - a) Madelyn Beban presented PJM staff initial thoughts on metering and telemetry.

- Madelyn put forth PJM’s initial thoughts around metering and telemetry requirements and opened the floor for stakeholder discussion. Madelyn discussed existing metering requirements and used aggregation cases. Stakeholders discussed the benefits and drawbacks to having individual-DER level telemetry, as opposed to just aggregated telemetry. Stakeholders requested additional discussion and use cases/examples on this topic at a future meeting.
- b) Betty Watson, Modern Energy, sought additional feedback on the proposed solutions put forward by Advanced Energy Management Alliance at the last meeting.
- Betty briefly discussed several topics from last meeting and opened the floor for discussion among stakeholders.

Solar-Battery Hybrid Resources (2:30 – 3:25)

7. Stakeholders reviewed progress on the solar-battery hybrid solutions matrix and discussed next steps towards recommending a proposal to the MIC (and OC).
 - Andrew Levitt, PJM, reviewed a new design component “number of resources for MOPR purposes” and discussed verbally the status quo for that item. PJM staff also made changes to package A regarding the solution option for “modeling Energy/Ancillary Services”. PJM Stakeholders requested education around the reserve issue and MOPR status quo and requested more time to discuss the solution matrix. A post-meeting version of the matrix will be posted.
 - Ken Foadare, representing Tangibl, reviewed an additional package proposal regarding reserves.

[Issue Tracking: Solar-Battery Hybrid Resources](#)

Action items and next meeting agenda (3:25 – 3:30)

8. The facilitation team will review action items from the meeting and take requests for future agenda items.

Future Meeting Dates

| | | |
|-------------------------------|---------------|-------|
| March 15, 2021 – EDC Workshop | 9:00 – 11:00 | WebEx |
| March 31, 2021 | 9:00 – 4:00 | WebEx |
| April 16, 2021 – EDC Workshop | 10:00 – 12:00 | WebEx |
| April 28, 2021 | 9:00 – 4:00 | WebEx |
| May 05, 2021 – EDC Workshop | 1:00 – 3:00 | WebEx |
| May 17, 2021 | 9:00 – 4:00 | WebEx |
| June 28, 2021 | 9:00 – 4:00 | WebEx |
| July 23, 2021 | 9:00 – 4:00 | WebEx |
| August 16, 2021 | 9:00 – 12:00 | TBD |
| September 14, 2021 | 9:00 – 12:00 | TBD |
| October 13, 2021 | 9:00 – 12:00 | TBD |
| November 16, 2021 | 9:00 – 12:00 | TBD |
| December 14, 2021 | 9:00 – 12:00 | TBD |

Author: Hamad Ahmed

WebEx meeting Attendance

| Name | Company Name | Sector |
|------------------|--|----------------------|
| Aguilera, Jorge | Duke Energy Ohio, Inc. (EDC) | Transmission Owner |
| Ahmed, Hamad | PJM Interconnection | None |
| Ainspan, Malcolm | NRG Curtailment Solutions, Inc. | Other Supplier |
| Allen, William | Commonwealth Edison Company | Transmission Owner |
| Anders, David | PJM Interconnection | None |
| Anderson, Jared | American Transmission Company - Retired | |
| Arnold, Katelyn | PPL Electric Utilities Corp. dba PPL Utilities (LSE) | Transmission Owner |
| Arsalan, Qamar | Public Service Electric & Gas Company | Transmission Owner |
| Baker, Jeff | PJM Connect | |
| Baker, Scott | PJM Interconnection | None |
| Barker, Jason | Exelon Business Services Company, LLC | Transmission Owner |
| Baur, Sean | GlidePath Power Operations LLC | Generation Owner |
| Bayless, Charles | North Carolina Electric Membership Corporation | Electric Distributor |
| Beam, George | PPL Elec Utilities Corp dba PPL Utilities (PPL POLR Small C&I) | Transmission Owner |
| Beban, Madalyn | PJM Interconnection | None |
| Benchek, Jim | FirstEnergy Corporation | |
| Bennett, Stephen | PJM Interconnection | None |

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|---------------------|---|--------------------|
| Bernabeu, Emanuel | PJM | |
| Berner, Aaron | PJM Interconnection | None |
| Bernstein, Matthew | PJM Interconnection | None |
| Berton, Tyler | AEP Appalachian Transmission Company, Inc. | Transmission Owner |
| Besz, Matthew | PPL Electric Utilities Corp. dba PPL Utilities (TO) | Transmission Owner |
| Bhana, Rajesh | Exelon Business Services Company, LLC | Transmission Owner |
| Bielak, Donnie | PJM Interconnection | None |
| Borgatti, Michael | PJM Committee Voting Generic Account | |
| Borkoski, John | MD Public Service Commission | |
| Bowring, Joe | Monitoring Analytics | |
| Boyle, Glen | PJM Interconnection | None |
| Breidenbaugh, Aaron | Rodan Energy Solutions (USA) Inc. | Other Supplier |
| Brodbeck, John | EDP Renewables North America LLC | Generation Owner |
| Brooks, Richard | Reliable Energy Analytics LLC | |
| Bryson, Michael | PJM Internal | |
| Buhler, Thomas | PJM Connect | |
| Burdis, Tim | PJM Interconnection | None |

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| Campbell, Bruce | Enerwise Global Technologies, LLC | Other Supplier |
| Canter, David | Appalachian Power Company (AEP Generation) | Transmission Owner |
| Carmean, Gregory | Organization of PJM States, Inc. | |
| Cavan, Peter | Direct Energy Business Marketing, LLC | Other Supplier |
| Chakragiri, Mohan | ENGIE Energy Marketing NA, Inc. (Bluestone) | Other Supplier |
| Cham, Edrissa | Savion, LLC | |
| Chang, Sean | Shell Energy North America (US), L.P. | Other Supplier |
| Chappelle, Laura | Ali | |
| Chee, Yee Hong | MCG Energy Solutions | |
| Chen, Yang | PJM Interconnection | None |
| Chocarro Aguirrebengoa, Iker | RWE Renewables Americas, LLC | Generation Owner |
| Christopher, Mahila | Public Utilities Commission of Ohio | |
| Cobb, Jacqueline | PJM | |
| Cocco, Michael | Old Dominion Electric Cooperative | Electric Distributor |
| Connelly, Nancy | Duke Energy Ohio, Inc. | Transmission Owner |
| Coyle, Billy | Dominion Virginia Power | Transmission Owner |
| Croop, Danielle | PJM Interconnection | None |
| Currier ES, Jeff | Dominion Virginia Power | Transmission Owner |

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| Dailey, Michael | Northern Virginia Electric Cooperative (NOVEC) | Electric Distributor |
| D'Alessandris, Louis | American Transmission Systems, Inc. | Transmission Owner |
| Davis, Elizabeth | PJM Interconnection | None |
| Davis, James | Dominion Energy Generation Marketing, Inc. | Generation Owner |
| DeBleeckere, Tricia | Minnesota Public Utilities Commission | |
| Delaney, Liz | Borrego Solar | |
| DeLosa, Joseph | New Jersey Board of Public Utilities | |
| Denby, Brett | Northern Virginia Electric Cooperative (NOVEC) | Electric Distributor |
| DeVita, Thomas | PJM Interconnection | None |
| DiNicola, Laura | firstenergy | |
| Diong, Mamadou | Dominion Virginia Power | Transmission Owner |
| Dixon, Chad | Customized Energy Solutions, Ltd. | None |
| Dolan, Ryan | Dayton Power & Light Company (The) (EDC) | Transmission Owner |
| Domian, Christin | Duquesne Light Company | Transmission Owner |
| Downs, Jere | PJM Connect | |
| Drom, Rick | Rick Drom | |
| Dropkin, Ilyana | PJM Interconnection | None |
| Dugan, Chuck | East Kentucky Power Cooperative, Inc. | Transmission Owner |

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| Dumitriu, Nicolae | PJM Interconnection | None |
| Elkins, Rachel | American Transmission Systems, Inc. | Transmission Owner |
| Ellis, David | Public Service Electric & Gas Company | Transmission Owner |
| Ericson, Christine | Illinois Commerce Commission | |
| Everngam, Scott | Blue Horseshoe Energy LLC | |
| fan, zhenyu | PJM Interconnection | None |
| Fee, George | Appalachian Power Company (AEP Generation) | Transmission Owner |
| Felt, Justin | Baltimore Gas and Electric Company (Residential) | |
| Filomena, Guy | Customized Energy Solutions, Ltd. | None |
| Fleisher, Madeline | Dickinson Wright PLLC | |
| Foladare, Kenneth | Geenex Solar LLC | Generation Owner |
| Foley, Sheila | PJM Interconnection | None |
| Ford, Adrien | Old Dominion Electric Cooperative | Electric Distributor |
| Foster Cronin, Denise | East Kentucky Power Cooperative, Inc. | Transmission Owner |
| Frogg, Darrell | PJM Interconnection | None |
| Gahimer, Michael | Indiana Office of Utility Consumer Counselor (IN OUCC) | |
| Garcia, Luis | Public Service Electric & Gas Company | Transmission Owner |
| Garnett, Bryan | Duke Energy Ohio, Inc. | Transmission Owner |
| Gates, Jill | PJM Interconnection | |
| Gates, Terry | Appalachian Power Company (AEP Generation) | Transmission Owner |

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| Genuario, Gabrielle | PJM Interconnection | None |
| Gilani, Rehan | ConEdison Energy, Inc. | Other Supplier |
| Glatz, Suzanne | PJM Interconnection | None |
| Glazer, Craig | PJM Interconnection | None |
| Goldberger, Nitzan | Borrego | |
| Good, Megan | Pennsylvania Public Utility Commission | |
| Greening, Michele | PJM Interconnection | None |
| Greiner, Gary | PSEG Energy Resources and Trade LLC | Other Supplier |
| Guistwhite, Jeffrey | PJM Interconnection | |
| Guntle, Vince | American PowerNet Management, L.P. | End-Use Customer |
| Hanser, Erik | Michigan Public Service Commission | |
| Hartman, Gary | PPL Electric Utilities Corp. dba PPL Utilities (LSE) | Transmission Owner |
| Hasan, Prusha | Advanced Energy Economy | |
| Hatch, Kevin | PJM Interconnection | None |
| Hauske, Thomas | PJM Interconnection | None |
| Heinle, Frederick | Office of the Peoples Counsel | |
| Heitmeyer, Chad | Appalachian Power Company (AEPSCO) | Transmission Owner |
| Herel, Suzanne | PJM Interconnection | None |
| Hoatson, Tom | West Deptford Energy, LLC | Generation Owner |

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| Hohenshilt, Jennifer | Talen Energy Marketing, LLC | Generation Owner |
| Holdbrook, Ruth | Northern Virginia Electric Cooperative (NOVEC) | Electric Distributor |
| Horning, Lynn Marie | Customized Energy Solutions, Ltd. | None |
| Horstmann, John | Dayton Power & Light Company (The) | Transmission Owner |
| Hsia, Eric | PJM Interconnection | None |
| Hugee, Jacquelynn | PJM Interconnection | None |
| Hull, Gerit | American Municipal Power, Inc. | Electric Distributor |
| Hyzinski, Tom | gtpgghyzinsk | |
| Iler, Arthur | Indiana Office of Utility Consumer Counselor | |
| Jardot, Gina | NRG Curtailment Solutions, Inc. | Other Supplier |
| Jens, Thomas | Black Oak Capital, LLC | Other Supplier |
| Jett, William | Duke Energy Business Services LLC | Transmission Owner |
| Jha, Monica | PCI | |
| Johnson, Augustus | Dominion Virginia Power (EDC) | Transmission Owner |
| Johnson, Bethany | PPL Electric Utilities Corp. dba PPL Utilities (TO) | Transmission Owner |
| Johnson, Carl | Customized Energy Solutions, Ltd. | None |
| Johnson, Nathaniel | Appalachian Power Company (AEP Generation) | Transmission Owner |
| Johnston, David | Other | |

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| Joshipura, Neil | Virginia State Corporation Commission | |
| Kalle, Issiaga | Tibiri Energy Group, llc | |
| Kauffman, Brian | Enel X North America, Inc. | Other Supplier |
| Kelly, Stephen | Brookfield Renewable Trading and Marketing LP (BSMH) | Other Supplier |
| Kent, Janessa | Duquesne Light Company | Transmission Owner |
| Kimmel, David | PJM Interconnection | None |
| Kirk, Ryan | Appalachian Power Company (AEP Generation) | Transmission Owner |
| Koehler, Nicolas | Appalachian Power Company (AEP Transmission) | Transmission Owner |
| Kogut, George | New York Power Authority | Other Supplier |
| Lee, Lori Murphy | PJM Interconnection | None |
| Levitt, Andrew | PJM Interconnection | None |
| Levitt, Benjamin | IHS Markit | |
| Lieberman, Steven | American Municipal Power, Inc. | Electric Distributor |
| LOWE, CONNIE | Dominion Virginia Power | Transmission Owner |
| Luo, Xiaochuan | ISO New England Inc | |
| Lyakhovich, Leonid | Public Service Electric & Gas Company | Transmission Owner |
| Mabry, David | McNees Wallace & Nurick LLC | |
| Mangonon, Roletto | Rockland Electric Company | Transmission Owner |
| Mariam, Yohannes | Office of the People's Counsel for the District of Columbia | |

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| martin, Valerie | Federal Energy Regulatory Commission | |
| mason, julie | Duke Energy Ohio, Inc. | Transmission Owner |
| Matheson, Eric | Non-member | |
| Mattson, Lisa | Pivot Energy | |
| McGlynn, Paul | PJM Interconnection | None |
| McInerney, Timothy | Commonwealth Edison Company | Transmission Owner |
| Midgley, Sharon | Exelon Business Services Company, LLC | Transmission Owner |
| Morelli, Lisa | PJM Interconnection | None |
| Muhl, Nancy | PJM Interconnection | None |
| Nix, Emma | Jersey Green Energy LLC | Other Supplier |
| Norton, Chris | American Municipal Power, Inc. | Electric Distributor |
| nyemko, masha | PJM Interconnection | None |
| O'Hara, Christopher | PJM | |
| Okenfuss, James | Savion, LLC | |
| Ondayko, Brock | AEP Energy Partners, Inc. (AEP Gen Resources) | Transmission Owner |
| Pakela, Greg | DTE Energy Trading, Inc. | Other Supplier |
| Parker, Amanda | Pennsylvania Electric Company | Electric Distributor |
| Parkison, Sara | University of Delaware | |

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| Phillips, Darlene | PJM Interconnection | None |
| Pieniasek, Marie | NRG Curtailment Solutions, Inc. | Other Supplier |
| Pilong, Christopher | PJM Interconnection | None |
| Placide, Scott | Potomac Electric Power Company | Electric Distributor |
| Polka, Joseph | Duquesne Light Company | Transmission Owner |
| Poulos, Greg | PJM Committee Voting Generic Account | |
| Pratt, Nicholas | PPL Electric Utilities Corp. dba PPL Utilities (TO) | Transmission Owner |
| Price, Ruth | Delaware Division of the Public Advocate | |
| Proconiar, Jason | Buckeye Power, Inc. | Electric Distributor |
| Purdie, Michael | Dominion Virginia Power | Transmission Owner |
| Rainey, John | Northern Virginia Electric Cooperative (NOVEC) | Electric Distributor |
| Reagan, Ryann | New Jersey Board of Public Utilities | |
| REILLY, Jim | Reilly Associates | |
| Robinson, Becky | vistra energy | |
| Rodriguez, Tomas | Organization of PJM States, Inc. | |
| Rohrbach, John | Wabash Valley Power Association, Inc. | Electric Distributor |
| Rooney, Alexa | PPL Electric Utilities Corp. dba PPL Utilities (TO) | Transmission Owner |
| Rosenblatt, Alex | Duquesne Light Company | Transmission Owner |
| Rouland, James | PPL Electric Utilities Corp. dba PPL Utilities (LSE) | Transmission Owner |

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| Roychowdhury, Rajarshi | Dayton Power & Light Company (Default) | Transmission Owner |
| Rumsey, Amanda | PPL Electric Utilities Corp. dba PPL Utilities (TO) | Transmission Owner |
| Rutigliano, Tom | Natural Resources Defense Council | |
| Sailers, Bruce | Duke Energy Ohio, Inc. (EDC) | |
| Salet, Sal | PPL Electric Utilities Corp. dba PPL Utilities (LSE) | |
| Sasser, Jonathan | Customized Energy Solutions, Ltd. | None |
| Scarpignato, David | Calpine Energy Services, L.P. | Generation Owner |
| Scheirer, Alexandra | PJM Interconnection | None |
| Schisler, Kenneth | Enerwise Global Technologies, LLC | |
| Schuyler, Ken | PJM Interconnection | None |
| Seireg, Bahaa | Rockland Electric Company | Transmission Owner |
| Sells, Scott | East Kentucky Power Cooperative, Inc. | Transmission Owner |
| Shearer, Evan | Duke Energy Business Services LLC | Transmission Owner |
| Shukla, Tanmay | Environmental Law and Policy Center | |
| Sims, Ryan | Interstate Gas Supply, Inc. | Other Supplier |
| Singh, Mohit | Commonwealth Edison Company | Transmission Owner |
| Skumanich, Bill | RTR Energy Solutions LLC | None |
| Smith, Mark | AEP Energy Partners, Inc. (AEP Retail) | Transmission Owner |
| Solomon, Greg | Peak Power Inc | |

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| Solomon, Greg | Pennsylvania Public Utility Commission | |
| Sorrels, James | AEP Appalachian Transmission Company, Inc. | Transmission Owner |
| Stefanowicz, Vincent | PJM Interconnection | None |
| Stern, Alexander | Public Service Electric & Gas Company | Transmission Owner |
| Strella, Lauren | PJM Interconnection | None |
| Stupar, Rob | Invenergy Energy Management LLC | Generation Owner |
| Suh, Jung | Calpine Energy Solutions, LLC | Other Supplier |
| Sun, Haibin | Exelon Business Services Company, LLC | Transmission Owner |
| Svenson, Heather | Public Service Electric & Gas Company | Transmission Owner |
| Swalwell, Brad | Tangent Energy Solutions, Inc. | Other Supplier |
| Sweeney, Rory | GT Power Group, LLC | None |
| Swenson, Kristin | Midcontinent Independent Sys Op, Inc. (CTS) | |
| Tacka, Natalie | PJM Interconnection | None |
| Taylor, Robert | Commonwealth Edison Company | Transmission Owner |
| Teeter, Valerie | Exelon Business Services Company, LLC | Transmission Owner |
| Thundiyil, Kevin | Exelon Generation Co., LLC (NEV_XLON) | Generation Owner |
| Tighe, Andrea | CAPS | |

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| Tobia, James | FirstEnergy Services | |
| Tyler, Catherine | Monitoring Analytics | |
| Walker, Jacqueline | Duke Energy Business Services LLC | |
| Walter, Laura | PJM Interconnection | None |
| Watson, Betty | Affirmed Energy LLC | Other Supplier |
| Weber, Adam | Union Electric Company d/b/a Ameren Missouri | Other Supplier |
| Wehnes, Kathleen | Maryland Department of the Environment | |
| Wehr, Christopher | Ohio Edison Company (EDC) | Electric Distributor |
| White, Brett | Brett White | |
| White, Earnest | Virginia State Corporation Commission | |
| Whitehead, Jeffrey | GT Power Group | |
| Wicks, Tonja | Duquesne Light Company | Transmission Owner |
| Willey, Amy | Delaware Public Service Commission | |
| Wilmoth ES, Emily | Dominion Virginia Power | Transmission Owner |
| Wisersky, Megan | Madison Gas & Electric Co. | Other Supplier |
| Wisniewski, Christian | Centrica Business Solutions | |
| Wray, Gizelle | Solar Energy Industries Association (SEIA) | |
| Xenopoulos, Damon | Other | |

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| Yeaton, Andrea | PJM Interconnection | None |
| Yoo, Kyungjin | Monitoring Analytics | |
| Yoo, Kyungjin | Monitoring Analytics | |
| Yu, Joel | Enchanted Rock | |
| Zhang, Mike | PJM Interconnection | None |

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:


As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.

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DRAFT