Minutes

Tech Change Forum
PJM Conference and Training Center
September 14, 2022
1:00 p.m. – 3:00 p.m. EPT

Administration (1:00-1:05)

1. Welcome & Ground Rules

    A. Webex Name Display Instructions

Important Implementation Dates Review (1:05-1:10)

2. Important upcoming implementation dates will be reviewed

    A. Todd Keech, PJM, highlighted important upcoming 2022 Q2 & Q3 implementation dates.

Initiative Roadmap Updates (1:10-1:20)

3. Initiatives

    A. Xu Xu, PJM, provided an update on the New FTR Class Types Option Floor that were implemented and reminded stakeholders that the Oct 2022 auction would end at 5 p.m. today

    B. Bhushan Dhuri, PJM, provided an update on the OASIS NAESB 3.3 changes. Dhuri explained that PJM utilized an opportunity to enhance OASIS performance data by implementing easier downloads for members and that PJM is introducing two new templates, Dynamic Notifications and Security.

Product Roadmap Updates (1:20-2:20)

4. Roadmaps for individual products will be presented

    A. Kim Warshel, PJM, provided an update on the Markets Gateway roadmap. Warshel communicated that the FERC approved the reserves project on September 1 and that Reserve Price Formation would be implemented on October 1. Warshel reviewed documentation available to prepare for the October 1 implementation and referred stakeholders to the posted Tech Change Forum education session   Matt Pennell, PJM, reviewed the new screen changes.

    B. Maria Baptiste, PJM, provided an update on the eDART roadmap. Baptiste reviewed the upcoming changes/releases and explained the eDART change for the October 1 FERC approved Reserve Price Formation implementation. Baptiste communicated that the Sept 14 eDART Forum presentation also provided details regarding the upcoming release. Baptiste stated that the eDART 2023 migration to Account Manager was still pending and referred stakeholders to the Migration to Account Manager FAQ

    C. Jonathan Ruffin, PJM, provided an update to the Tools Security roadmap and reminded stakeholders that the PKI Two-Factor cutover only applied to browserless users. Ruffin confirmed only one more tool, DR Hub, scheduled for September 21.

    D. Anitha Nekkalapudi, PJM, provided an update on the PJM.com roadmap. Nekkalapudi communicated that the solution to resolve the PJM.com slowness required a software update and PJM would provide additional timeline details at the October Tech Change Forum. Nekkalapudi reminded stakeholders that Data Viewer will be redesigned and Data Snapshot would be retired in Q3 2023. In addition Nekkalapudi communicated that the Transmission Cost Information Center (TCIC) will be retired and replaced with a new tool.

    E. Swapna Kanury, PJM, provided an update on the Data Miner roadmap. Kanury provided updates on Release 22.09 which includes five to six new feeds. Kanury communicated that PJM is currently reviewing the August survey results received and will follow-up with stakeholders afterwards.

    F. Kevin Hilyard, PJM, reviewed the Secure Share roadmap. Hilyard reviewed the Secure Share completed switchover and Production environment changes that were completed.   Hilyard referred stakeholders to reference materials for the retirement of https://sftp.pjm.com

G. Gerry McNamee, PJM, provided an update on the DR Hub, Power Meter, InSchedule, MSRS and Billing Line Item Transfer roadmaps. McNamee communicated there would be a release on Sept 15 to the Train environment and September 30 to the Production environment for the October 1 FERC Reserve Price Formation implementation.

H. Monica Burkett, PJM, provided an update on the Communities roadmap. Burkett communicated there would be a release on September 14 to the Membership Management Community that would require additional data request questions, improved user experience flow throughout the form and allow Market Participant application updates.

I. Amanda Egan, PJM, provided an update on the Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Voting, and Tools Home roadmap. Egan provided details regarding the Account Manager release that was rescheduled to the Train environment on September 21 and the Production environment on September 28.

General Updates (2:20-2:25)

5. General updates will be presented

A. Todd Keech, PJM, reviewed general updates and recent Production issues. The production issues since the last Tech Change Forum included 1) a FTR system performance issue that caused member bid submissions to time out and PJM to extend the auction deadline for two hours 2) late posting of Real-time LMP data and 3) a system update that caused Data Miner to become unavailable for several hours.

Product Design Review & Feature Demonstrations (2:25-2:25)

6. Demonstrations *(This educational topic is being recorded at the request of stakeholders. It will be posted)*

A. None

Product Roadmap Informational Detail Only (2:25-2:30)

7. Roadmaps for individual products not presented

A. FTP Availability in Chrome Browsers issue [Tawnya Luna]

B. Emergency Procedures roadmap [Chidi Ofoegbu]

C. Competitive Planner roadmap [Andrew Woodall]

D. Planning Center (Gen Model, Queue Point, Competitive Planner) and eGADS roadmaps [Ian Mundell]

E. TO Planner roadmap [Ian Mundell]

F. Networks roadmap [Keith Rainer]

G. Product roadmaps – No Updates [Todd Keech]

General Feedback and Future Forum Topics (2:30)

Future Meeting Dates

Tuesday, October 18, 2022	2:30 p.m. - 4:30 p.m.	WebEx
Tuesday, November 22, 2022	1:00 p.m. - 3:00 p.m.	WebEx
Tuesday, December 13, 2022	2:30 p.m. - 4:30 p.m.	WebEx

Author: Risa Holland

competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

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