

TO Planner

As of May 16, 2022

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Added Train release information for the TO Planner tool



Impact Details

Product - Action Required	Deadline	Who May Be Affected
TO Planner – review Train release information for non-competitive baseline projects	May 24 12 p.m. – 2 p.m.	All users who plan to submit non- competitive baseline projects
TO Planner – review documentation and start using for submitting non-competitive baseline projects	Q3 2022	All users who plan to submit non- competitive baseline projects



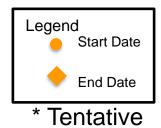






2022 Roadmap for TO Planner

	2022											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
TO Planner					•							
					Train releas May 24*		n-competitiv seline proje					



Tech Change ? Community



Purpose

• Enable Transmission Owners to submit non-competitive baseline projects and supplemental projects.

Features

- Integrate the lifecycle of projects between the portal, internal analysis, and presentations at Sub-regional Regional Transmission Expansion Plan (SRRTEP) and Transmission Expansion Advisory Committee (TEAC) meetings as well as tracking progress.
- Allow elements to transition to Board presentations for approval, board whitepaper and RTEP book development.



Additional Features/Benefits

- Eliminate current project submission through emails, manual entry and tracking efforts, human errors with manual tracking and input.
- Automate tracking of project information, models and study status.
- Provide real-time status of projects to Transmission Owners and PJM users.



TO Planner Roadmap Details

- Deploy functionality to submit non-competitive baseline projects in Train and Production environments – Q3 2022
- Deploy functionality to submit supplemental projects in Train and Production environments – Q2 2023

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TO Planner – Non-Competitive Baseline - Screenshots

Non Competitive Baseline

Existing Submissions	Submission Form	
General Information		
Reliability Violations	General Information	
Project Components		
Model Uploads	Baseline ID 🕠 *	
Review		
Confirmation	Project Name (1) *	
Danie at Coat Summan	Problem statement 13 *	
Project Cost Summary Transmission Cost Estimate	Problem statement 13 **	
# of components		
Required in- service date	Study year (1) *	
Baseline Main ID	Driver 1 * Select	•
Status In Progress	Immediate need 1 * Yes No	



TO Planner – Non-Competitive Baseline - Screenshots

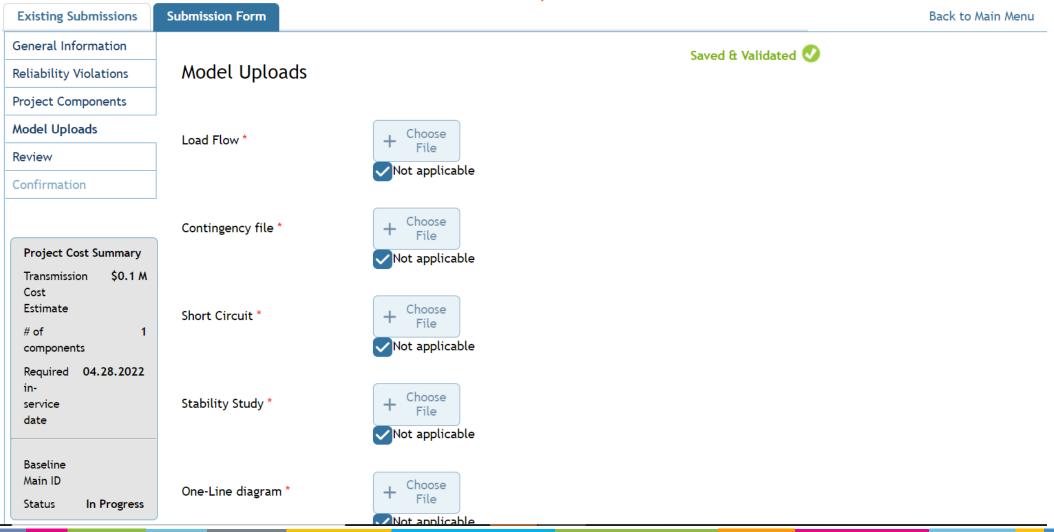
Non Competitive Baseline **Existing Submissions Submission Form** Back to Main Menu General Information **Reliability Violations Reliability Violations Project Components** Model Uploads **New Flowgates Existing Flowgates** Review Confirmation New Flowgates caused by part of the submitted project. Download new flowgate template (XLSX) FG# Analysis type Analysis case Comments No records found. **Project Cost Summary** Transmission \$0.1 M Completed new flowgate document + Choose File Cost Estimate # of components Required 04.28.2022 Save as Draft Save & Validate inservice date

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TO Planner – Non-Competitive Baseline - Screenshots

Non Competitive Baseline





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TO Connect Roadmap



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