



Executive Summary Manual Changes

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| Effective Date | 2/22/2024 | |
| Impacted Manual #(s)/Manual Title(s): | | |
| PJM Manual 40: Training and Certification Requirements | | |
| Conforming Order(s): | | |
| | | |
| Associated Issue Tracking Title: | | |
| Committee Approval Path - What committee(s) have already seen these changes? | | |
| First Read | 01/04/2024 | System Operations Subcommittee |
| First Read | 01/11/2024 | Operating Committee |
| First Read | 01/16/2024 | Dispatcher Training Subcommittee |
| First Read | 01/24/2024 | Markets and Reliability Committee |
| Endorsement | 01/31/2024 | System Operations Subcommittee |
| Endorsement | 02/08/2024 | Operating Committee |
| Endorsement | 02/13/2024 | Dispatcher Training Subcommittee |
| Endorsement | 02/22/2024 | Markets and Reliability Committee |
| MRC 1st read date: | 1/24/2024 | |
| MRC voting date: | 2/22/2024 | |
| Impacted Manual sections: | | |
| 1.3, 1.5.4, 2, 2.3.4, 3, 3.3, and 3.5 | | |
| Reason for change: | | |
| Cover-to-cover periodic review Non-Gendered Language Initiative Clarified roles and responsibilities Clarified language related to the NERC Credential Maintenance Program | | |
| Summary of the changes: | | |
| <ul style="list-style-type: none"> • Periodic Review • Updated title of NERC Continuing Education Program to NERC Credential Maintenance Program throughout • Section 1.3: Clarified roles and responsibilities of Member Training Liaison and Dispatcher Training Subcommittee representative • Section 1.5.4: Updated binary pronoun usage in order to support PJM's diversity, equity and inclusion efforts • Section 2: Removed references to the PJM Markets (voluntary) certification exam • Section 2.3.4: Clarified the process for calculating roll-over hours • Section 3: Clarified the applicability of training and certification requirements on a role basis | | |

- Section 3: Removed subsection for Transmission Owner Operators/Generation Dispatchers, as individuals performing this role are subject to the requirements outlined for both Transmission Owner Operators and Generation Dispatchers, respectively. Renumbered remaining subsections.
- Section 3.3: Clarified the responsibility of the Training Liaison for compliance monitoring
- Section 3.5: Updated the reference to the TO/TOP Matrix to include all applicable NERC standards