

Resource Tracker Ownership Confirmation Requirement

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Markets and Reliability Committee
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- Operating Agreement, Section 11.3.1(a), Members are responsible for maintaining complete and accurate records
- Created in 2013 to provide a single point mechanism for Generation Owner information
- In December 2018, stakeholders endorsed changes to move confirmation period to Annually with a four week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting

- 2020 annual confirmation period opened on October 1 and closed on November 1
- There were 1,503 total resources requested to confirm
 - 60 resources did not confirm by November 1 (3.9% of total)
 - As of February 1, only 4 have not confirmed yet
 - 69 resources reported a discrepancy by November 1 (4.6% of total)
 - Physical Owner
 - Change of Dispatch
 - As of today, zero units have a discrepancy

- Tool
 - Refresh User Interface to reflect that of the other tools
 - Add additional fields to provide contacts associated with resource
 - Enhance access through Account Manager

Resource Tracker supports the maintenance of ownership information and provides the user the ability to review all sources of ownership information. ~~Market Participants are requested~~ **Generation Owner, or designated agent, is required** to confirm the resource ownership information by November 1 annually. The window to start the process will open October 1 annually.

During a Generation Transfer, Section 5.7 of the Manual, the ~~Transferee (“to” Member/Company) must~~ **Generation Owner, or designated agent, is required to** confirm the ~~resource ownership information~~ in Resource Tracker within two (2) business days after receiving an automated email from the Resource Tracker System alerting them of the transfer.

- M14D, Section 2.1
 - As defined in the PJM Operating Agreement, a “Generation Owner” shall mean a Member that owns or leases, with right equivalent to ownership, or otherwise controls and operates one or more operating generation resources located in the PJM Region.
 - Note that PJM requires a Generation Owner to have a single point of contact for real-time and near real-time operations. That single point of contact has to communicate and coordinate with the appropriate PJM member corporate entity to fulfill the assigned responsibilities.

- February OC: First Read
- March OC: Vote
- March MRC: First Read
- April MRC: Vote

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Resource Tracker



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