

M33 CHANGES BASED ON STAKEHOLDER FEEDBACK

Section	Changes
3.1 Roles and Responsibilities of Officer and Authorized Rep	<ul style="list-style-type: none"> • Added clarifying information regarding the role of Officer • Added Maintenance Manager role and definition
3.1.2 Member Corporate Name Change	<ul style="list-style-type: none"> • Removed redundant information • Added Maintenance Manager role
3.1.3 Voting Status Change	<ul style="list-style-type: none"> • Added Maintenance Manager role • Updated recertification timeframe from specified dates to annually to allow for flexibility
3.1.4 Affiliate Disclosure Information	<ul style="list-style-type: none"> • Added Maintenance Manager role • Updated recertification timeframe from specified dates to annually to allow for flexibility • Removed redundant information
3.1.5 Related Party Information	<ul style="list-style-type: none"> • Added Maintenance Manager role • Updated recertification timeframe from specified dates to annually to allow for flexibility
3.1.6 Sector Selection	<ul style="list-style-type: none"> • Added Maintenance Manager role • Updated recertification timeframe from specified dates to annually to allow for flexibility
3.1.7 Contact Manager Designations	<ul style="list-style-type: none"> • Added Contact Manager definition • Added Maintenance Manager role • Updated recertification timeframe from specified dates to annually to allow for flexibility
3.1.8 Company Account Manager Designations	<ul style="list-style-type: none"> • Added Maintenance Manager role • Updated recertification timeframe from specified dates to annually to allow for flexibility • Removed redundant information
3.1.9 Account Requests	<ul style="list-style-type: none"> • Added Maintenance Manager role
3.1.10 Withdrawal Requests	<ul style="list-style-type: none"> • Added Maintenance Manager role
3.1.11 Annual Recertification Requirements	<ul style="list-style-type: none"> • Added Maintenance Manager role • Updated recertification timeframe from specified dates to annually to allow for flexibility
4.1 Contact Management	<ul style="list-style-type: none"> • Added Maintenance Manager role
5.1 Account Manager Designations	<ul style="list-style-type: none"> • Added Maintenance Manager role
5.1.1 CAM Designations and Role Requirements	<ul style="list-style-type: none"> • Removed requirement for lead CAM to be an employee • Removed redundant information

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Section	Changes
5.1.2 Onboarding Process for New CAMs	<ul style="list-style-type: none"> • Added timeframe for completion of training requirements for a new CAM • Removed requirement to complete training before Account Manager R/W access is provisioned to a new CAM
5.1.3 Annual Training Requirements for CAM	<ul style="list-style-type: none"> • Removed requirement to complete annual training
5.1.4 Process for Terminating a CAM	<ul style="list-style-type: none"> • Added Maintenance Manager role • Removed 24 hour notification timeframe • Removed reference to lead employee CAM
5.1.5 Provisioning and Managing Tool Access	<ul style="list-style-type: none"> • Removed 24 hour notification timeframe • Removed redundant information
5.1.6 Confidentiality	<ul style="list-style-type: none"> • Added Maintenance Manager role
5.1.7 Annual CAM Recertification	<ul style="list-style-type: none"> • Added Maintenance Manager role
5.1.8 Annual User Recertification	<ul style="list-style-type: none"> • Updated recertification timeframe from specified dates to annually to allow for flexibility