

# Problem Statement

## New Service Request Deficiency Review

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- PJM is conducting a full review of internal processes supporting the interconnection queue.
- Goal is to improve internal process and reduce delays with issuing studies.
- PJM will present changes to the Planning Committee later in 2019.

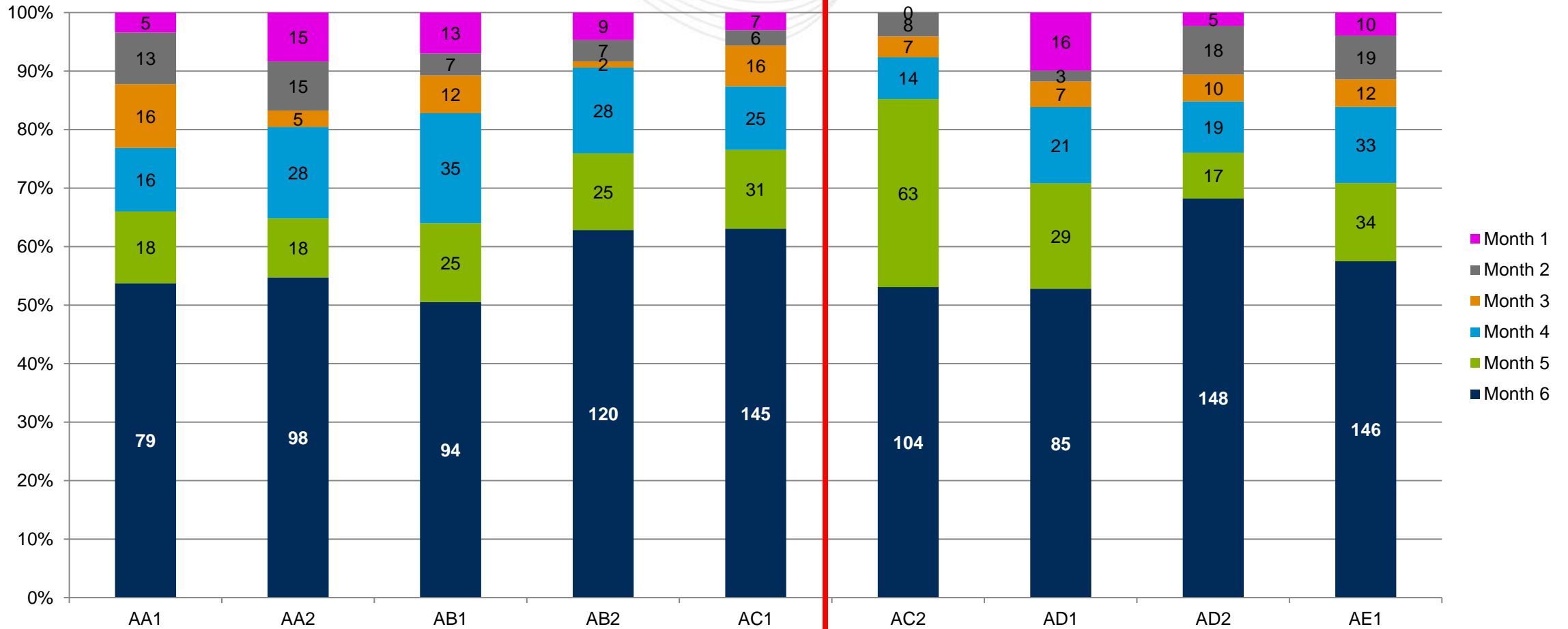
- Interconnection Customers are granted up to 10 business days to resolve deficiencies found by PJM in a Interconnection Request
  - Under the current Tariff: Requests submitted in the final days of the queue must clear all deficiencies by the last day of the queue. Therefore, requests submitted five days or less before the close of the queue may not have any opportunity to cure deficiencies.
- Any request with unresolved deficiencies on the last day of the queue is removed from the queue.

- Deficiency reviews are intended to improve the quality of interconnection requests and necessary to ensure PJM has sufficient information to perform its analysis.
- The goal is not to remove interconnection requests from the queue.

- Added the requirement to clear deficiencies by the last day of the queue implemented with the Earlier Queue Submission Task Force.
- Implemented to incent Interconnection Customers to submit Interconnection Requests prior to the last days of the queue.
- Results illustrated in the next slide demonstrate requests are not being submitted any earlier.

# New Service Requests Submitted to PJM

*Deficiency response changes implemented*



- Any missing information
  - Data
  - Documents (site control, site plan, single line)
- Incorrect/incomplete information
  - Typos
  - Incorrect units (per unit versus ohms)
  - Insufficient site control

- PJM: 5 business days from receipt of Interconnection Request to review for deficiencies
- Interconnection Customer: Lesser of 10 business days from notification of deficiency or the last day of the queue to resolve all deficiencies.
- PJM: 5 business days after Interconnection Customer response to review updates.



Request submission
PJM review periods
Customer deficiency review

# Examples

## AE1 Queue: April 1 – September 30, 2018

April 2018 (Month 1 of the AE1 Queue)						
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
April 1	2	3	4	5	6	7
AE1 Queue Opens	New Service Request submitted to PJM	PJM reviews for deficiencies				
8	9	10	11	12	13	14
	PJM sends deficiency notice to Interconnection Customer	Interconnection Customer reviews deficiency notice				
15	16	17	18	19	20	21
22	23	24	25	26	27	28
	Interconnection Customer deadline to resolve deficiencies	PJM reviews updated information				
29	30	May 1	2	3	4	5
	PJM reviews updated information and accepts or withdraws request					

September 2018 (Month 6 of the AE1 Queue)						
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
September 2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
	New Service Request submitted to PJM	PJM reviews for deficiencies				
23	24	25	26	27	28	29
	PJM sends deficiency notice to Interconnection Customer	Interconnection Customer reviews deficiency notice			Interconnection Customer deadline to resolve deficiencies	
30	October 1	2	3	4	5	6
AE1 Queue Closes All deficiencies must be resolved	PJM reviews updated information				PJM reviews updated information and accepts or withdraws request	

- Allow all customers to resolve deficiencies within 10 business day of notice of a deficiency.
- Remove the following text from the OATT 36.1.01.3, 36.1.03.3, 110.1.3, 111.1.3, 112.1.3, and 112A.1.3  
“Any Queue Position for which an Interconnection Customer has not cleared the deficiencies before the close of the relevant New Services Queue shall be deemed to be terminated and withdrawn, even if the deficiency response period for such Queue Position does not expire until after the close of the relevant New Services Queue.”
- Similar language will be removed from Manual 14A, Section 2.3.1.

PC

- First Read – January 10, 2019
- Endorsement – February 7, 2019

MRC

- First Read – February 21, 2019
- Endorsement – March 21, 2019

MC

- Endorsement – April 25, 2019

OATT

- File changes by June 1, 2019
- Request effectiveness with the AF1 queue (opens April 1, 2019)