

Behind the Meter Generation Business Rules on Status Changes Monthly Progress Report

October 2021

Behind the Meter Generation Business Rules on Status Changes

Issue Status

- A) The PC endorsed the Manual 14G revisions at the August 31, 2021 meeting with 100% support.
- B) The OC endorsed the Manual 14D revisions at the September 10, 2021 meeting with 100% support.
- C) The M14D, M14G and OATT revisions were brought to the September 29, 2021 MRC as a first read.
- D) The MRC will be asked to endorse the proposed updates and corresponding Manual and Tariff revisions and the October 20, 2021 meeting.

Target Completion

November 2021

Progress Update

- E) The <u>Behind the Meter Generation Business Rules on Status Changes Issue Charge</u> was endorsed at the October 7, 2020 MIC meeting. Education on the existing Behind the Meter Generation business rules related to status changes was provided at the December 2, 2020 MIC meeting. Due to its complexity, this topic was sent to MIC Special Session meetings to be worked in greater detail before coming back to the MIC.
- F) During the March 30, 2021 Special Session Meeting, PJM presented education on topics relevant to the existing business rules included in the area of the Gap Analysis Matrix titled "Designate Capability as Generation Capacity Resource and/or Energy Resource".
- G) During the April 30, 2021 meeting, proposed manual and tariff language for the "Designate Capability as Generation Capacity Resource and/or Energy Resource" area was reviewed. Education and initial proposed updates were provided for the second area of the Gap Analysis Matrix titled "Designate Capability as PJM Load Response." Education was provided for the third area of the Gap Analysis Matrix titled "Load Impacts."
- H) During the June 3, 2021 meeting, updates made to the initial proposed language in the "Designate Capability as Generation Capacity Resource and/or Energy Resource" area were reveiwed. Initial proposed language for the "Load Impacts" area was reviewed. Education was provided for the "Performance Obligation" area of the Gap Analysis Matrix and the initial proposed language was reviewed.
- I) During the June 24, 2021 meeting, the proposed Manual 14D, Manual 14G, and OATT revisions were reviewed.
- J) The proposed OATT revisions were brought to the July 14, 2021 MIC, the July 29, 2021 TOA-AC, and the August 10, 2021 PC meetings as an informational update.
- K) Proposed Manual 14G revisions were brought to the August 10, 2021 PC as a first read.
- L) Proposed Manual 14D revisions were brought to the August 12, 2021 OC as a first read.



- M) The PC endorsed the Manual 14G revisions at the August 31, 2021 meeting with 100% support.
- N) The OC endorsed the Manual 14D revisions at the September 10, 2021 meeting with 100% support.
- O) The M14D, M14G and OATT revisions were brought to the September 29, 2021 MRC as a first read.