



Industrial Energy Consumers of Pennsylvania

January 26, 2024

The PJM Board of Managers
c/o Mark Takahashi, Chairman
c/o Manu Asthana, PJM President and CEO
PJM Interconnection L.L.C.
2750 Monroe Boulevard
Audubon, Pennsylvania 19408

Re. Maintaining Competitive Markets

Dear Chairman Takahashi and PJM Board of Managers,

On behalf of the Industrial Energy Consumers of Pennsylvania (IECPA), I write to express support for the position and information (memorandum from Runnerstone) shared by The Ohio Manufacturers' Association on December 21, 2023 (copy attached). Similar to OMA, IECPA supports competitive, multi-state electricity markets to achieve reliability aims while accommodating electric technology innovations at the least cost and are interested in reforms to competitive market rules and technical standards where they are supported by transparent and comprehensive data, need, and are cost-effective. IECPA supports the request of the PJM Board of Directors, specifically:

- A formal meeting with technical staff to discuss questions and concerns OMA has raised on the June 2022 intentional load shed event, followed by a formal investigation in which OMA and other customers can participate.
- A response to OMA's concerns with the 4Rs report set forth in the Runnerstone memorandum.
- A list of actions PJM takes or is planning to take itself to preserve resource adequacy and reliability.
- A clear statement from PJM on if it intends for states to take over resource adequacy planning, transmission planning or operation, or other bulk power system planning and operations currently conducted by PJM.
- If PJM is planning to adopt recommendations of the NERC and LBNL reports.
- To model resource adequacy scenarios suggested by OMA and other stakeholder groups.

Sincerely,

Executive Director
Industrial Energy Consumers of Pennsylvania

The Voice of Large Energy Consumers In Pennsylvania

Rod Williamson, Executive Director

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