

PJM eDART Voltage Schedules for Transmission Owners

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- The Voltage Schedules tool is an eDART web-based tool to aid compliance monitoring of Voltage Schedule communication between PJM, Transmission Owners and Generation Owners.
- This allows Transmission Owners to specify, and PJM to approve, Voltage Schedules for units in their zones.
- Includes new ticket (record) type, handling of exemptions, reporting, processing and seasonal verification.



TO

Specify

TO-Specified or PJM Default Voltage Schedule

Specify Voltage Schedule Type: Voltage, Power Factor, or Reactive Power

Provide Target Voltage Schedule & Tolerance Band

Attach Voltage Schedule Letters (Optional)

Submit Exemption Requests

PJM

Review

Maintain List of Applicable Units (M-03 Sect. 3.11)

Review and Acknowledge Voltage Schedules

Coordinate adjacent TO/External Voltage Schedules

Approve Exemption Requests

Initiate Annual Voltage Schedule Reviews

GO

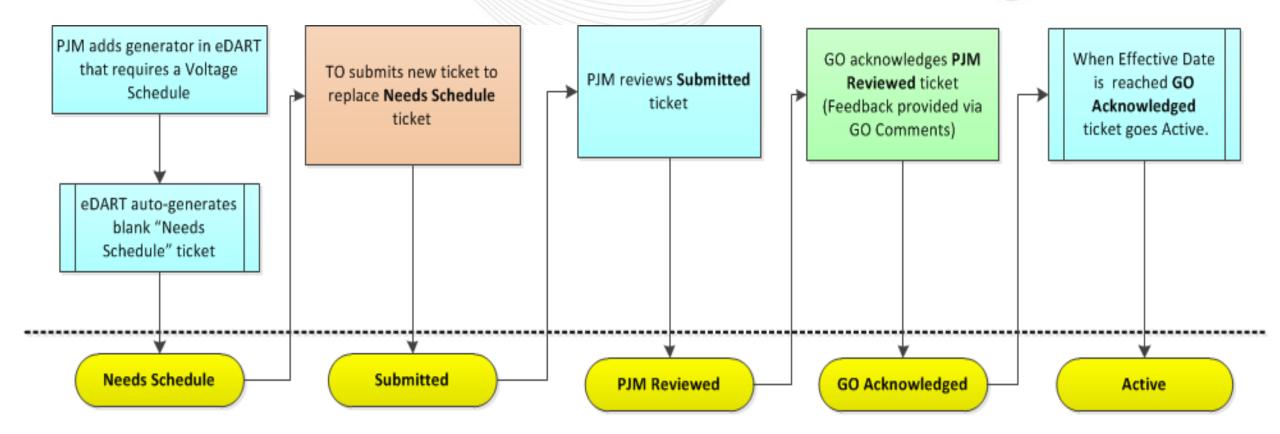
Acknowledge

Acknowledge Voltage Schedules

Provide feedback on Voltage Schedule through GO Comments



Voltage Schedules Ticket Process Flow



eDART Voltage Schedules Ticket Statuses

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- 1. PJM adds a new generator and a blank Voltage Schedules ticket is created.
- 2. TO creates new Voltage Schedules ticket to replace the blank one.
- 3. PJM reviews the ticket submitted by the TO.
- 4. If PJM approves, the ticket will be available to GO for acknowledgement.
- 5. If GO acknowledges, the ticket becomes "Active".



- 1. TO creates new Voltage Schedules ticket for unit for a future effective date.
- 2. PJM reviews the ticket submitted by the TO.
- 3. If PJM approves, the ticket will be available to GO for acknowledgement.
- 4. If GO acknowledges, the ticket becomes "Active" and "Completes" the prior Voltage Schedules ticket for that unit on the effective date.



eDART Voltage Schedules – Application Walkthrough

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Accessing Voltage Schedules from TO Menu

My eDART

Download

Upload

Trans. Tickets

Network Model

Black Start

TERM

Reactive Reserve

Instantaneous Reserve Check

Minimum Gen. Report

PJM Status Report

NERC Data

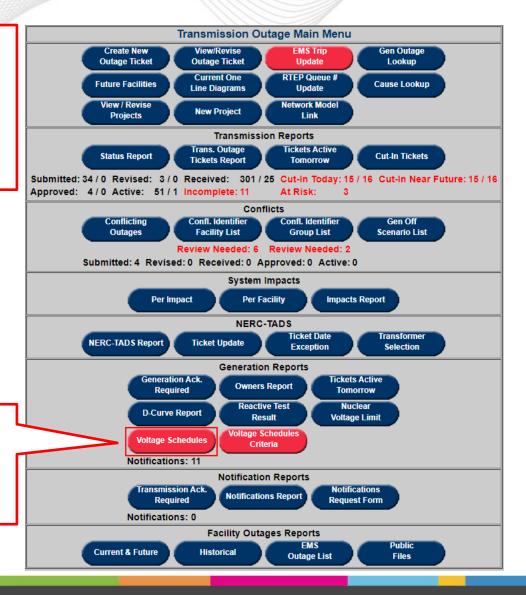
Online Help

Feedback

Logout

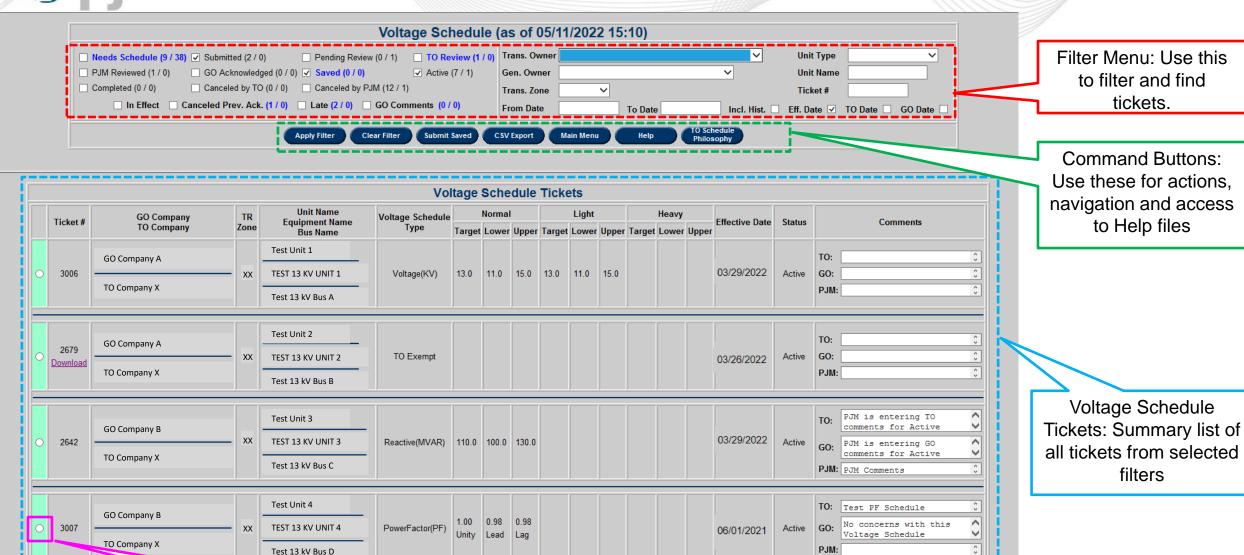
- After logging into eDART, click on the Transmission Tickets Button to access the Transmission Outage Main Menu.
- The Transmission Outage Main Menu is shown on the right.

- Click on the Voltage Schedules button and you will arrive at the Voltage Schedules Page
- Button will be red if there is a required action by the TO





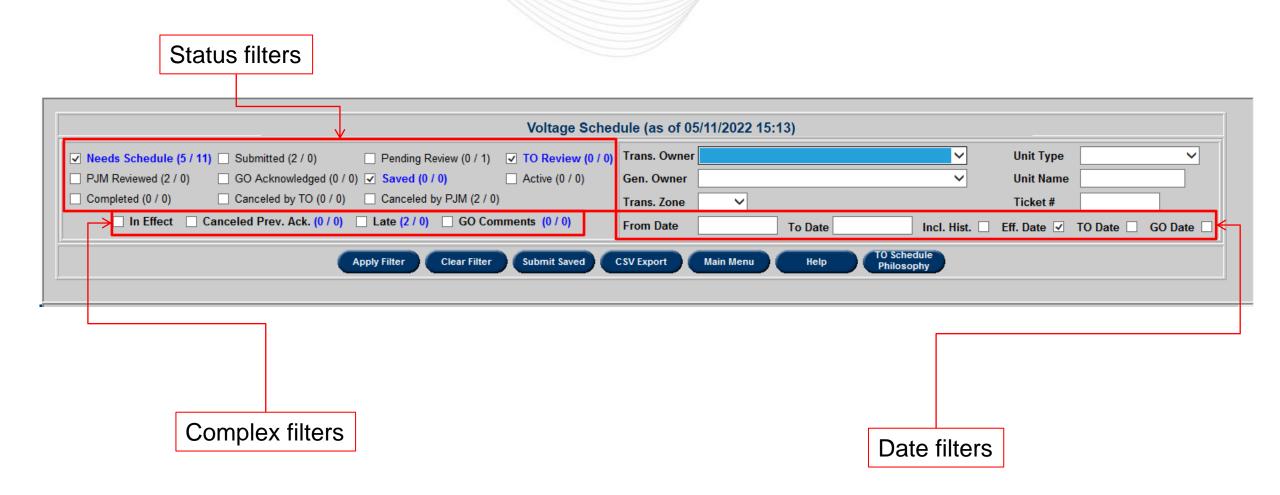
Voltage Schedules Starting Screen



Click Edit button to open Voltage Schedules Ticket Details

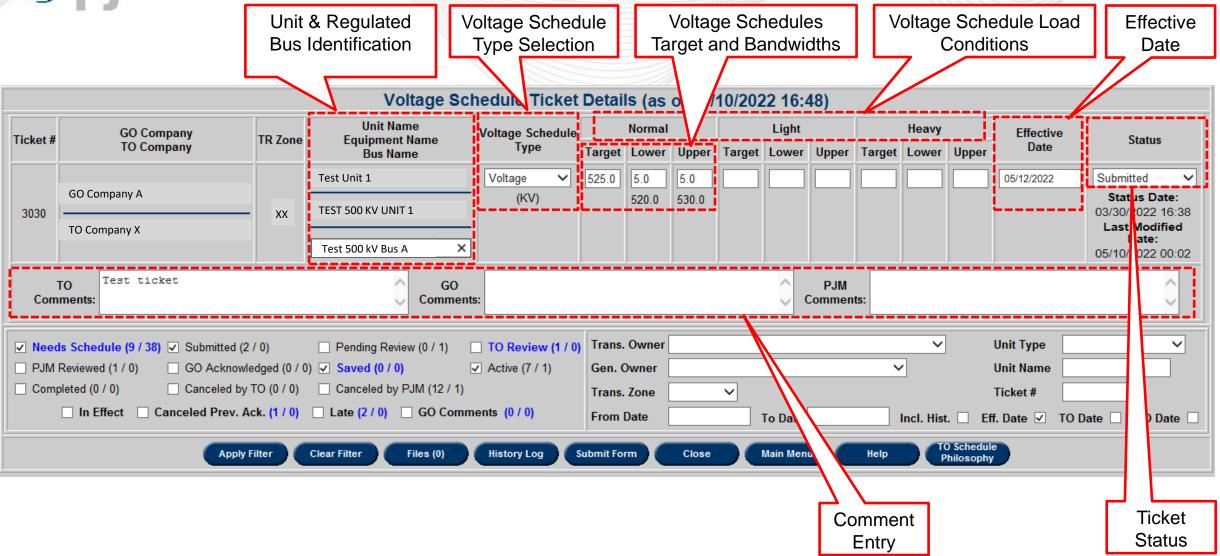


Voltage Schedules Filter





Voltage Schedule Ticket Details



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When creating Voltage Schedules ticket, the following fields are required:

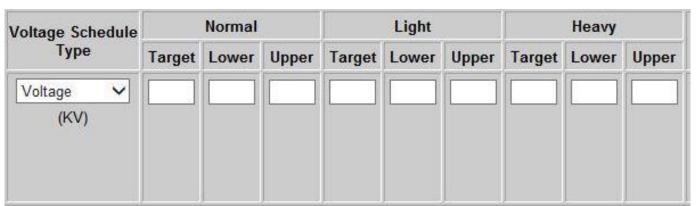
- Bus Name
- Voltage Schedule Type
- Normal (Target Value, Lower Limit, and Upper Limit)
- Effective Date
- Status
 - Set to Submitted by default but can be changed to Saved if TO wants to save progress and submit ticket to PJM later.



- Normal Target: This is the target value.
 - Unit differs per schedule type.
- Lower Limit: The lower limit of the target value
- Upper Limit: The upper limit of the target value

Light and Heavy values are not required but can be added if the

TOs choose.



Ticket with this Effective Date already exists



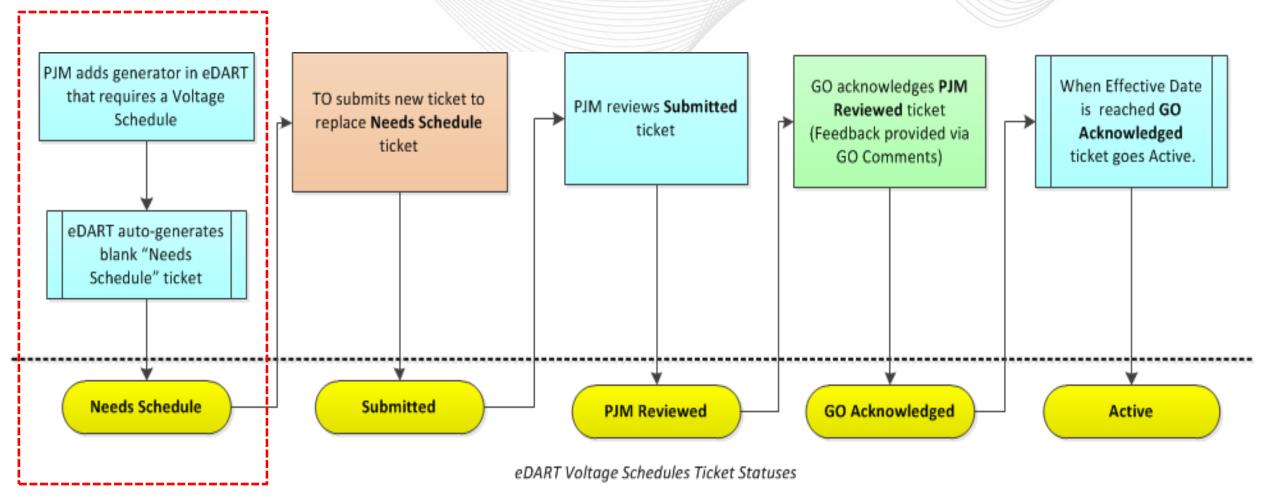
The effective date is the day the ticket becomes "In Effect".

- This applies to all 4 Voltage Schedules Types
- This date cannot be the day the ticket was submitted.
 - Earliest Effective Date allowed is the next day (submission date + 1 day)
- No two tickets can start on the same day.
 - Error returned if user submits a future ticket with the same
 effective date as one that already exists

 Voltage Schedule Ticket Error(s)



Voltage Schedules Ticket Process Flow





Generators that Require Voltage Schedules

- Per PJM Manual 3 section 3.11, PJM has the following criteria for generators that require a Voltage Schedule:
 - Individual generating units greater than 20 MVA
 - Generators that aggregate to 75 MVA or greater that are connected to a common bus
 - Black start generators
 - Any other Generation Owners that request a voltage schedule
- Generators added to eDART that meet the above criteria will have a blank Needs Schedule ticket automatically entered requiring a new Voltage Schedule ticket to be submitted by the TO.

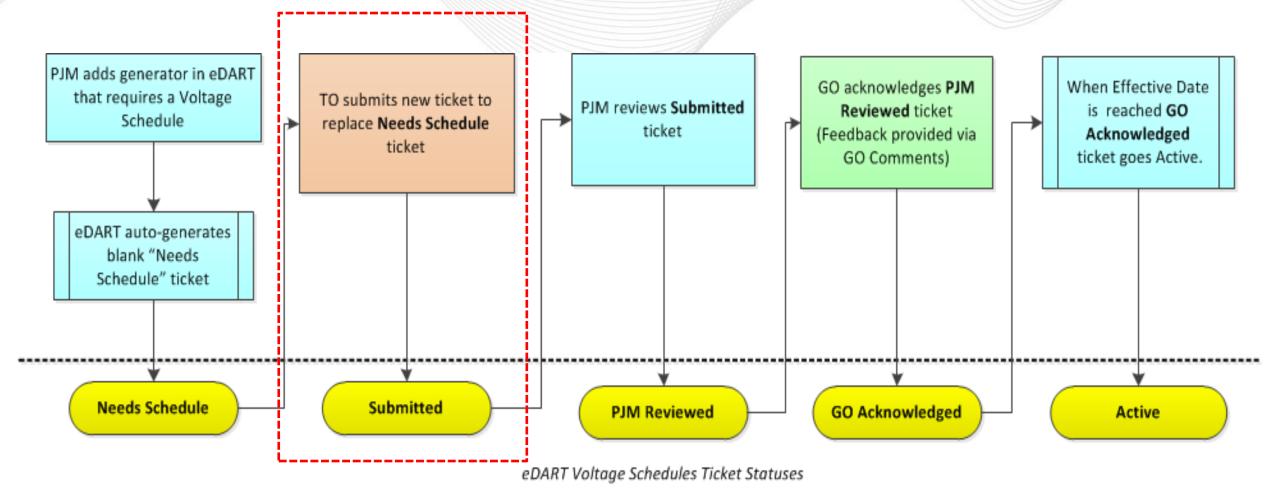


Needs Schedule Ticket

			Voltage Sc	hedule Ticket D	etails (a	s of O	5/11/20	22 15:2	22)						
Ticket #	GO Company	TR Zone	Unit Name Equipment Name	Voltage Schedule		Normal			Light			Heavy		Effective	Status
TICKET #	TO Company	TK Zolle	Bus Name	Туре	Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper	Date	Status
	60 6		New Test Unit 1	~											Submitted ∨
	GO Company A	- xx	TEST 500 KV UNIT 1												
	TO Company X														
	TO Comments:		GO Comments	:				(_	JM ments:					Ĉ.
■	Needs Schedule (9 / 38) Subn				Trans. Ow	ner						~	Unit 1		
		_		Active (7 / 1)	Gen. Own	er					~		Unit N	Name	
	Completed (0 / 0)	eled by TO (0	(/ 0) Canceled by PJM (12 / 1)		Trans. Zoi	ne	~						Ticke	et #	
	☐ In Effect ☐ Canceled	Prev. Ack. (1	/ 0) Late (2 / 0) GO Comme	ents (0 / 0)	From Date	•		To D	ate		Incl.	Hist.	Eff. Date	e ✓ TO Date 🗌	GO Date
			Apply Filter Clear Filter	Submit Form	Close	Main	Menu	He	elp	TO Sch Philos	edule				



Voltage Schedules Ticket Process Flow





Submitted Ticket

			V	oltage Schedu	ıle Ticke	et Detai	ils (as	of 05/11	/2022 1	5:22)						
Ticket #	GO Company	TR Zone	Unit Nar Equipment	Walt	age Sched	dule	No	ormal		Light			Heavy		Effective	Status
TICKEL#	TO Company	TK ZOII	Bus Nar		Туре	Tar	get Lo	ower Up	er Targ	et Lower	Upper	Target	Lower	Upper	Date	Status
	60 Camman. A		New Test Unit 1	V		∨ 529	5.0 8.	8.0							05/12/2022	Submitted 🗸
3115	GO Company A	XX	TEST 500 KV UN	IIT 1	(KV)		51	17.0 533	0							Status Date: 03/30/2022 16:38
	TO Company X															Last Modified Date:
			TEST 500 KV Wes	st Bus												05/11/2022 00:02
	то		^	GO						^	РЈМ					^
Com	iments:		<u> </u>	Comments:							Commen	is:				
						т.	ans. Ov						~		luit Tuna	~
	ds Schedule (9 / 38) V Submitted (Pending Revie	. , –	Review (Init Type	
∣ ∐ PJM	Reviewed (1 / 0) GO Acknow	vledged (0 /	0) Saved (0 / 0)	l l Ac	tive (7 / 1)	Ge	en. Owr	ner				~	4		Init Name	
			· =	_	(, , , , ,	0	0					•		,		
☐ Com	· · · · · · · · · · · · · · · · · · ·		Canceled by F	PJM (12 / 1)	, ,		ans. Zo		~			•			L	3115
☐ Com	· · · · · · · · · · · · · · · · · · ·		Canceled by F	PJM (12 / 1)	, ,	Tra		one	~	To Date			Incl. Hist	ī	icket#	3115 GO Date GO Date
☐ Com	☐ In Effect ☐ Canceled Prev.	Ack. (1 / 0)	☐ Late (2 / 0)	PJM (12 / 1) GO Comments	(0 / 0)	Tra Fr	ans. Zo om Dat	one					Incl. Hist	. Eff.	icket#	
☐ Com	☐ In Effect ☐ Canceled Prev.			PJM (12 / 1) GO Comments	, ,	Tra Fr	ans. Zo	one		To Date			Incl. Hist	. 🗆 Eff.	icket#	
☐ Com	☐ In Effect ☐ Canceled Prev.	Ack. (1 / 0)	☐ Late (2 / 0)	PJM (12 / 1) GO Comments	(0 / 0)	Tra Fr	ans. Zo om Dat	one					Incl. Hist	. Eff.	icket#	
☐ Com	☐ In Effect ☐ Canceled Prev.	Ack. (1 / 0)	☐ Late (2 / 0)	PJM (12 / 1) GO Comments	(0 / 0)	Tra Fr	ans. Zo om Dat	one					Incl. Hist	. Eff.	icket#	
□ Com	☐ In Effect ☐ Canceled Prev.	Ack. (1 / 0)	☐ Late (2 / 0)	PJM (12 / 1) GO Comments	(0 / 0)	Tra Fr	ans. Zo om Dat	one					Incl. Hist	. Eff.	icket#	
□ Com	☐ In Effect ☐ Canceled Prev.	Ack. (1 / 0)	☐ Late (2 / 0)	PJM (12 / 1) GO Comments	(0 / 0)	Tra Fra Subm	ans. Zo	one	se				Incl. Hist	. Eff.	icket#	
	☐ In Effect ☐ Canceled Prev.	Ack. (1 / 0)	Late (2 / 0) Clear Filter Unit Name	PJM (12 / 1) GO Comments	(0 / 0)	Tra Fra Subm	ans. Zo	te Cic	se (Неїр	Incl. Hist	To Eff.	icket#	O Date GO Date
Com	☐ In Effect ☐ Canceled Prev.	Ack. (1 / 0)	Late (2 / 0)	PJM (12 / 1) GO Comments Files (0)	(0 / 0) story Log Voltag	Subm	ans. Zo om Dat	e Ticke	se (S	Main Men	avy	Help	Incl. Hist	To Eff.	icket#	
	GO Company TO Company	Ack. (1 / 0) y Filter TR Zone	Late (2 / 0) Clear Filter Unit Name Equipment Name	GO Comments Files (0) Woltage Schedul	(0 / 0) story Log Voltag	Subm	ans. Zo om Dat	e Ticke	se (S	Main Men	avy	Help	Incl. Hist	To Eff.	icket# Date ✓ T	O Date GO Date
	☐ In Effect ☐ Canceled Prev. Apple GO Company	Ack. (1 / 0) y Filter TR Zone N	Late (2 / 0) Clear Filter Unit Name Equipment Name Bus Name	PJM (12 / 1) GO Comments Files (0) His	(0 / 0) Story Log Voltage N Target I	Subm	edule	e Ticke	se (S	Main Men	avy	Help	Incl. Hist	To Eff.	TO:	O Date GO Date
icket#	GO Company TO Company	Ack. (1 / 0) y Filter TR Zone N XX TI	Unit Name Equipment Name Bus Name ew Test Unit 1	GO Comments Files (0) Woltage Schedul	(0 / 0) Story Log Voltage N Target I	Submi	edule	e Ticke	se (S	Main Men	avy	Help	Incl. Hist	Schedule thilosophy	TO:	O Date GO Date

Required Entries

Optional Entries



TO Task: Submitting a New Voltage Schedules Ticket

Notifications: The TO will be notified of a new generator requiring a voltage schedule by the TO Voltage Schedules button turning Red AND an email notification to the TO email address.

Required Entries:

- Regulated Bus Name
- Normal Load Condition Schedule Values:
 - Target/Lower Tolerance/ Upper Tolerance
- Effective Date
- Status

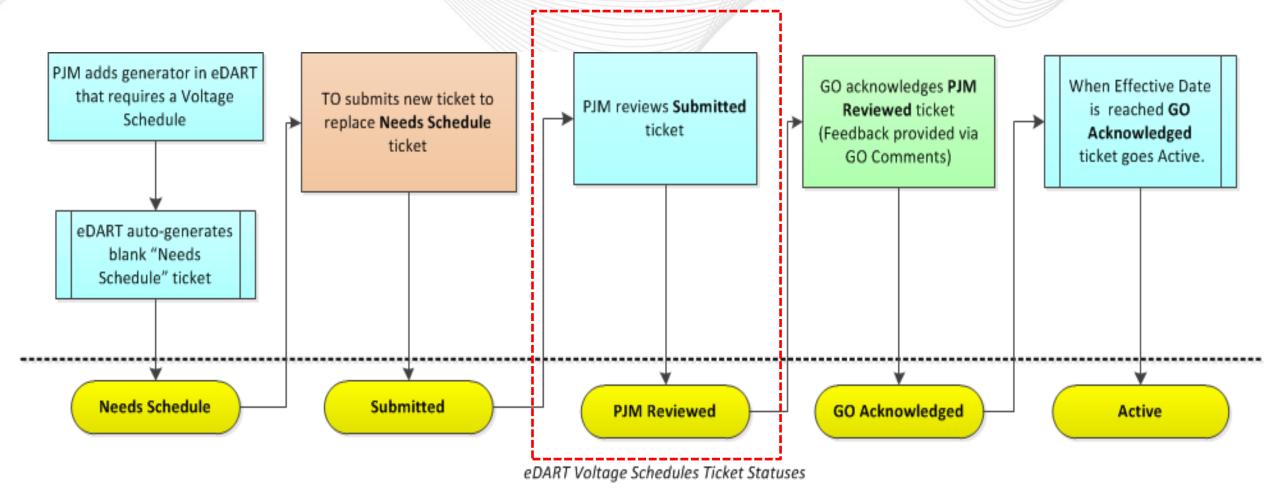
Optional Entries:

- Light and Heavy Load Condition Schedule Values:
 - Target/Lower Tolerance/ Upper Tolerance
- TO Comments
- File Attachment (Required for TO Exempt tickets)

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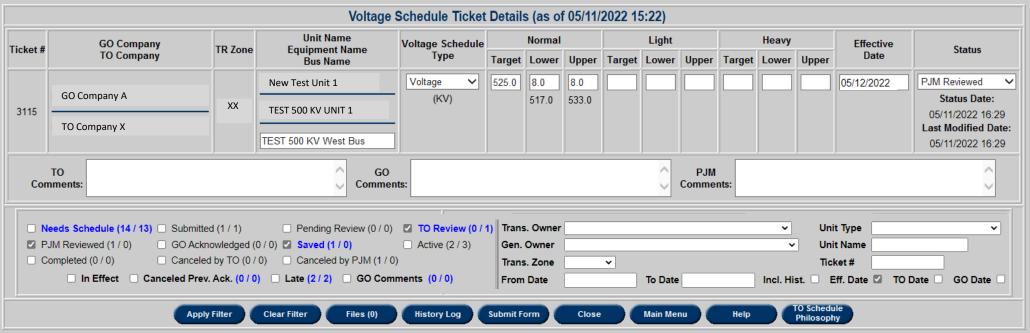
Voltage Schedules Ticket Process Flow



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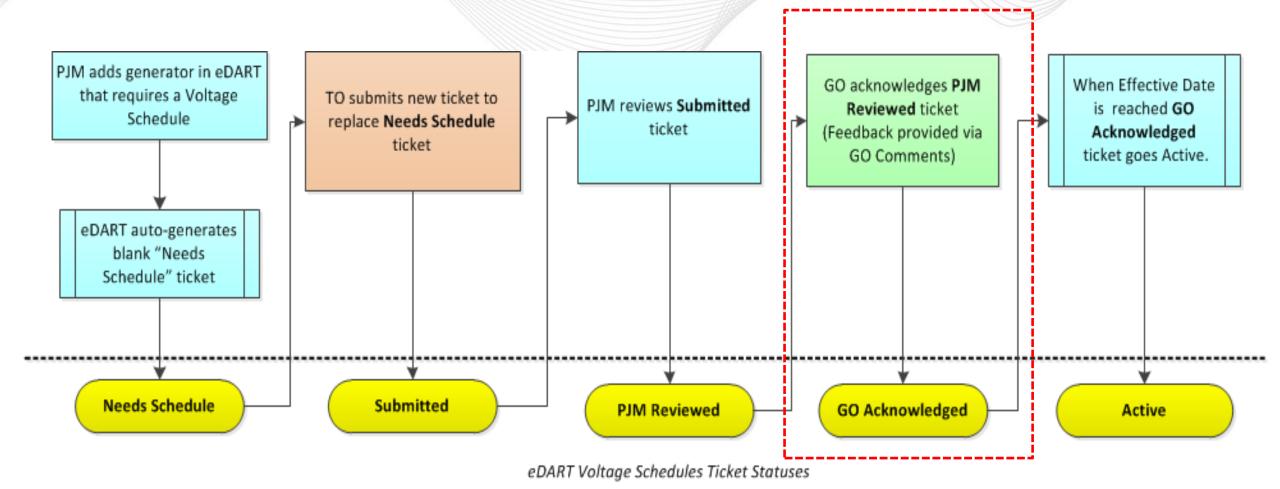
PJM Reviewed Ticket



					Volta	age S	ched	lule T	icket	S					
Ticket #	GO Company	TR	Unit Name Equipment Name	Voltage Schedule		Normal			Light			Heavy	Effective Date	Status	Comments
TICKEL#	TO Company	Zone	Bus Name	Туре	Target	Lower	Upper	Target	Lower	Upper	Target	Lower		Status	Comments
			New Test Unit 1												TO: 0
3115	GO Company A	XX	TEST 500 KV UNIT 1	Voltage(KV)	525.0	517.0	533.0						05/12/2022	PJM Reviewed	
	TO Company X														PJM:
			TEST 500 KV West Bus												



Voltage Schedules Ticket Process Flow



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Downloading Attached File

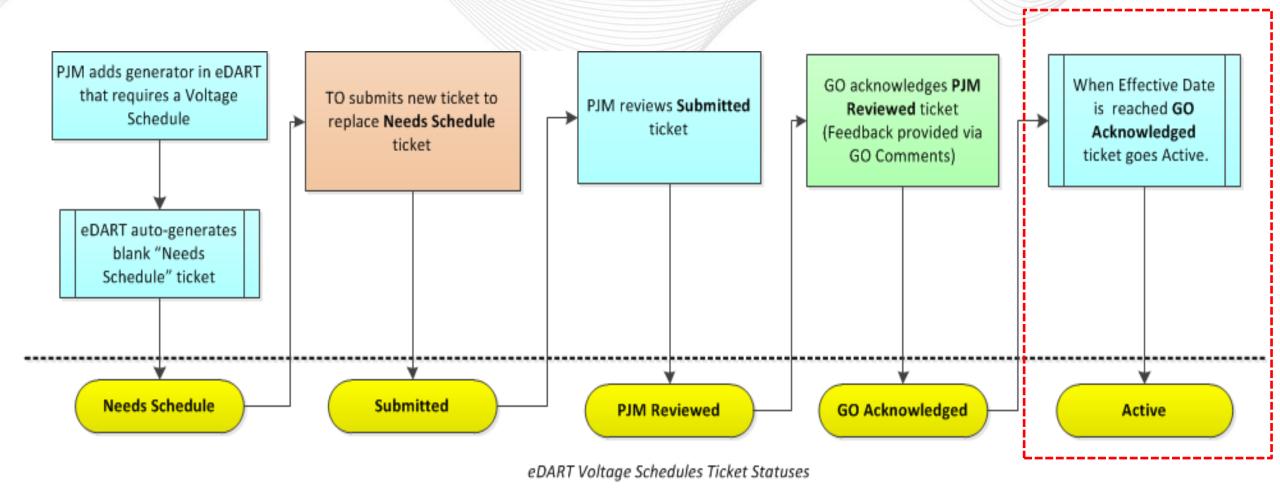


- Click download link to download file(s) as a zip file
- Extract and open attached file(s) using Windows Explorer file options

File Edit View Tools Help					
Organize ▼ Extract all files					
☆ Favorites	Name	Туре	Compressed size	Password	Size
■ Desktop ▶ Downloads	Test Unit_Voltage_Schedule_Letter	Adobe Acrobat Document	160 KB	No	
Test Unit_Voltage_Schedule_Letter.pdf - Adobe Act	robat Reader				
File Edit View Window Help					
Home Tools Test Unit_Voltage	×				
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Protected View: This file originated from a potentially	unsafe location, and most features have beer	disabled to avoid potential se	curity risks. 🕜		
O U ar af fre ac	Fest Unit Owner FARGET VOLTAGE Generator Generator For Unit 1 For Unit 1 For Unit 1 For Unit 2 For Unit 3 For Unit 3 For Unit 3 For Unit 4 For Unit 4 For Unit 5 For Unit 5 For Unit 6 For Unit 7 For Unit 7	and Range Company X, your generating state voltage control mode controlling adjusted at the Interconnection of Range. 4D Section 7.1.2, notifications und/or power system stabilizers	tion personnel g voltage and, other reactive Substation in of unplanned (PSS) must be		



Voltage Schedules Ticket Process Flow





- A ticket in GO Acknowledged status will turn active once the effective date of the ticket has been reached.
- Old Active Voltage Schedule tickets are automatically completed once a new GO Approved ticket turns Active by reaching its Effective Date.
- Active tickets are highlighted by a mint-green tab on the Voltage Schedule Tickets listing.



Active Ticket

Ticket #	GO Company	TR Zone	Unit N Equipmen		Voltage Schedul	е	Normal			Light			Heavy		Effecti		Status
TICKET II	TO Company	TK Zone	Bus No		Туре	Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper	Date	te	Juitus
	COCompany		New Test Uni	it 1	Voltage ✓	525.0	8.0	8.0							5/12/20	022	Active ~
3115	GO Company A	xx	TEST 500 KV U	INIT1	(KV)		517.0	533.0									Status Date: 05/12/2022 00:02
	TO Company X		PEOT SOO LOVING														Last Modified Date:
			TEST 500 KV W	est Bus													05/12/2022 00:02
	TO nments:			GO Comments	GO Company : specified v				h the	Ç	PJM Comme	nts:					
	eds Schedule (3 / 23) Subm M Reviewed (2 / 0) GO A	• •	☐ Pending F	` ′ –	TO Review (0 / Active (4 / 0)	, , , , , , ,	Owner Owner					~		Unit Typ	-		~
□ PJI	M Reviewed (2 / 0) GO A	cknowledged (1 eled by TO (0 /	/ 0) Saved (2 0) Canceled	/ 0) by PJM (1 / 0)	Active (4 / 0)	Gen.	Owner Zone Date	Main Me		o Date [<u> </u>	ncl. Hist.	Unit Na	me	3115] TO Da	ate GO Date
□ PJI	M Reviewed (2 / 0) GO A mpleted (0 / 0) Canc	cknowledged (1 eled by TO (0 /	/ 0) Saved (2 0) Canceled) Late (4 / 0)	/0)	Active (4 / 0)	Gen. Trans From	Owner Zone Date					▽		Unit Na	me		
□ PJI	M Reviewed (2 / 0) GO A mpleted (0 / 0) Canc In Effect Canceled F	cknowledged (1 eled by TO (0 / 0 Prev. Ack. (0 / 0	/ 0) Saved (2 0) Canceled) Late (4 / 0) Apply Filter	by PJM (1 / 0) GO Comme Clear Filter	Active (4 / 0) ents (0 / 0) History Log Voltage ule Norm	Gen. Trans From Clos	Owner Zone Date	ickets	nu	Help	у	▽	le y	Unit Na	me [
PJI Coi	M Reviewed (2 / 0) GO A mpleted (0 / 0) Canc In Effect Canceled F	cknowledged (1 eled by TO (0 / Prev. Ack. (0 / 0	/ 0) Saved (2 0) Canceled) Late (4 / 0) Apply Filter Unit Name	by PJM (1 / 0) GO Comme	Active (4 / 0) ents (0 / 0) History Log	Gen. Trans From Clos	Owner Zone Date	ickets	nu	Help	у	II O Schedu Philosoph	le y	Unit Nai	me [ate GO Date
PJI Con	M Reviewed (2 / 0) GO A mpleted (0 / 0) Canc In Effect Canceled F	cknowledged (1 eled by TO (0 / Prev. Ack. (0 / 0	/ 0) Saved (2 0) Canceled) Late (4 / 0) Apply Filter Unit Name	by PJM (1 / 0) GO Comme Clear Filter	Active (4 / 0) ents (0 / 0) History Log Voltage ule Norm	Gen. Trans From Clos	Owner Zone Date	ickets	nu	Help	у	II O Schedu Philosoph	le y	Unit Nai	me [TO Da	Comments
PJI Col	M Reviewed (2 / 0) GO A mpleted (0 / 0) Canc In Effect Canceled F	cknowledged (1 eled by TO (0 / Prev. Ack. (0 / 0	/ 0) Saved (2 0) Canceled) Late (4 / 0) Apply Filter Unit Name alipment Name Bus Name	by PJM (1 / 0) GO Comme Clear Filter	Active (4 / 0) Pents (0 / 0) History Log Voltage Ule Norm Target Lowe	Gen. Trans From Clos	Owner Zone Date	ickets	nu	Help	у	II O Schedu Philosoph	e Date	Unit Nai	me [TO Da	ate GO Date



Voltage Schedule Criteria

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Submission, by TO, and review of Voltage Schedule (VS) Criteria is in accordance with VAR-001-5 R5.3 standard.

Status Definitions

- Submitted: new VS Criteria status when submitted to PJM
- Approved: VS Criteria reviewed and approved by PJM
- Denied: VS Criteria reviewed and not approved by PJM
- Active: Approved VS Criteria is in effect
- Completed: VS Criteria is no longer in effect; may be replaced by a new Active VS Criteria
- Cancelled: VS Criteria cancelled by PJM or TO



Accessing VS Criteria from TO Menu

My eDART

Upload

Download

Trans. Tickets

Network Model

Black Start

TERM

Reactive Reserve

Instantaneous Reserve Check

Minimum

Gen. Report

PJM Status Report

NERC Data

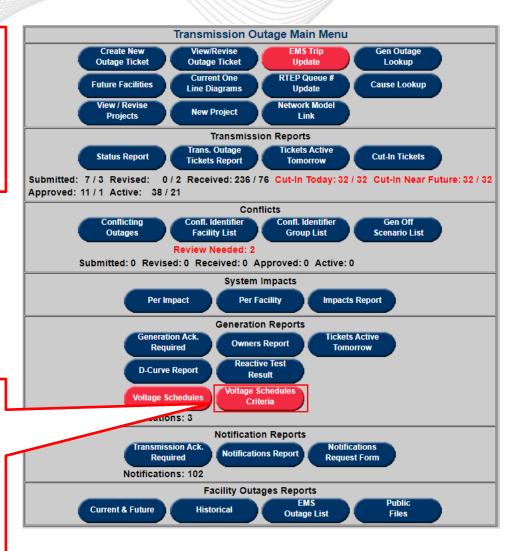
Online Help

Feedback

Logout

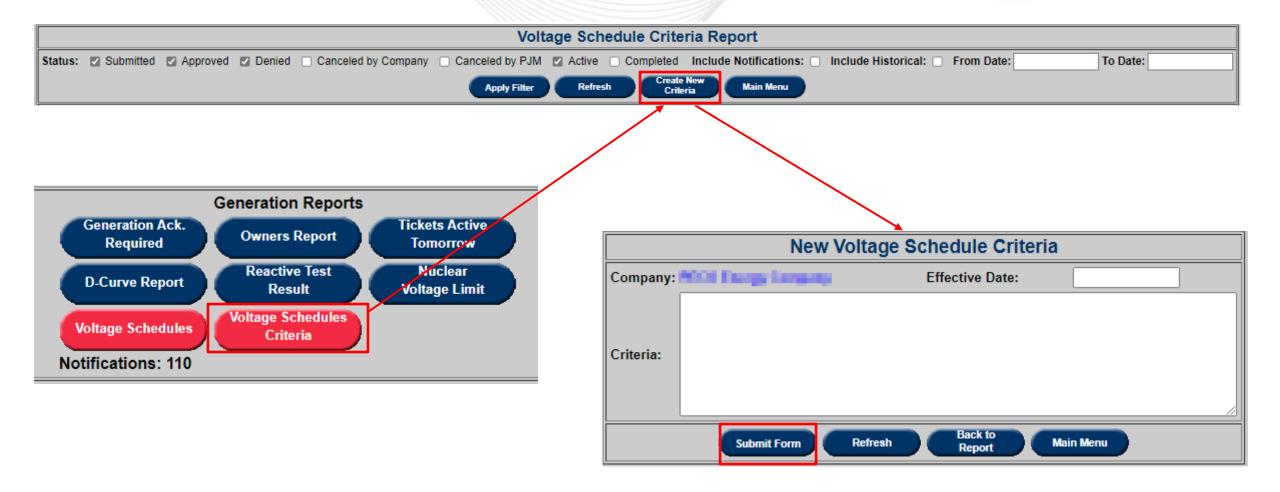
- After logging into eDART, click on the Transmission Tickets Button to access the Transmission Outage Main Menu.
- The Transmission Outage Main Menu is shown on the right.

- Click on the Voltage Schedules Criteria button and you will arrive at the Voltage Schedules Criteria Report
- Button will be RED if there is no Submitted,
 Approved or Active VS Criteria OR VS Criteria
 was Denied in the last 5 days





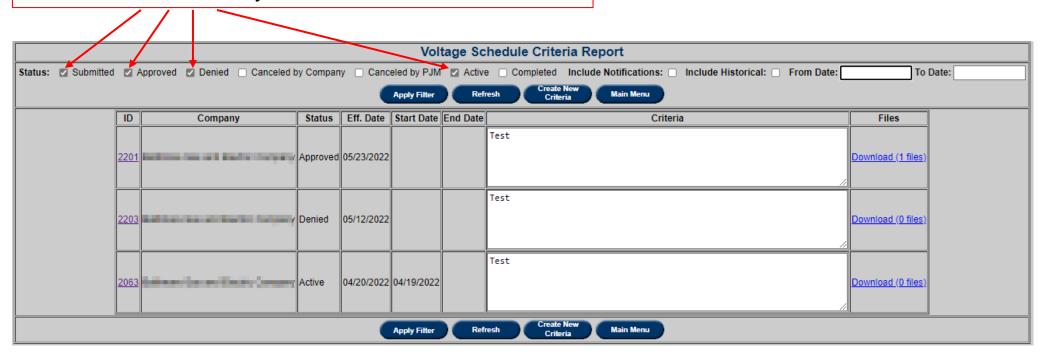
Create VS Criteria





Viewing VS Criteria

Submitted, Approved, Denied and Active VS Criteria Tickets are selected by default

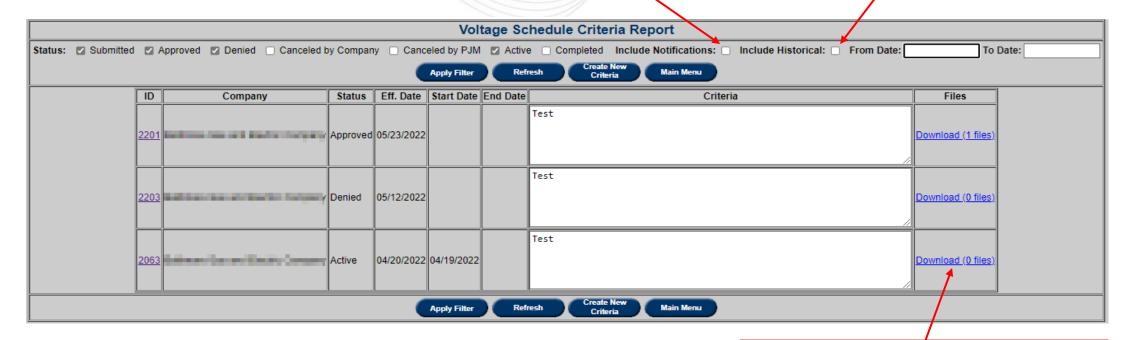




Viewing VS Criteria

Check 'Include Notifications' to include VS Criteria from TOs of Informational VS Tickets

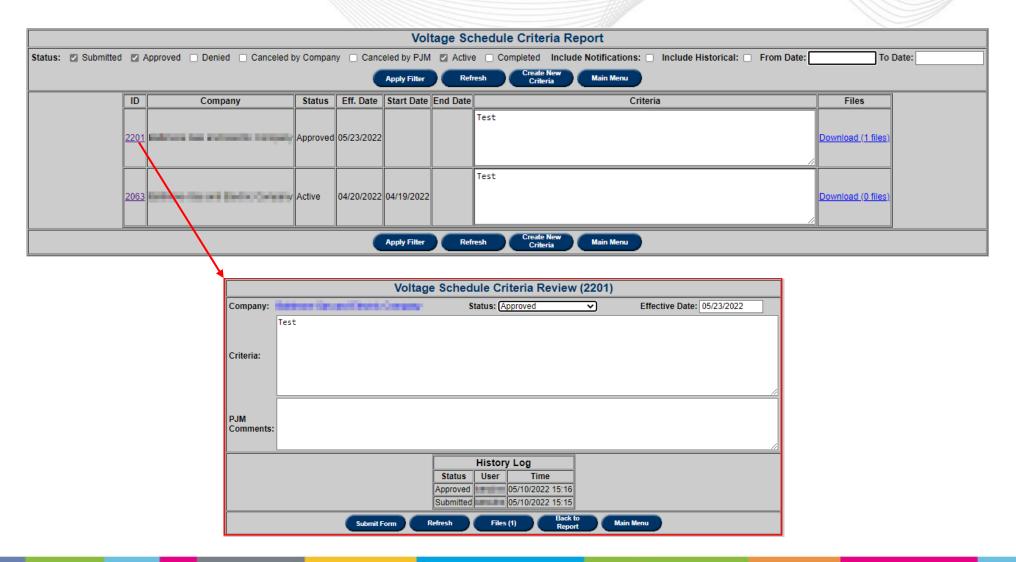
Check to include VS Criteria completed or cancelled 40 or more days ago



Click to download zip of attached files and text file with information in Criteria field



Viewing/Revising VS Criteria





eDART Voltage Schedules – Appendix

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- Submitted: The ticket is submitted and ready for PJM to review.
- **Saved:** This is a save state for TOs. TOs can close the ticket and come back to work on it at a later time.
- TO Review: PJM sent ticket back to TO with comments for review.
- PJM Reviewed: PJM has reviewed the ticket and it is pending GO acknowledgement.
- GO Acknowledged: GO has acknowledged ticket.



- Active: The ticket is in effect.
- Completed: The ticket has been replaced by another active ticket for that unit.
- Canceled by TO: TO canceled the ticket.
- Canceled by PJM: PJM canceled the ticket.



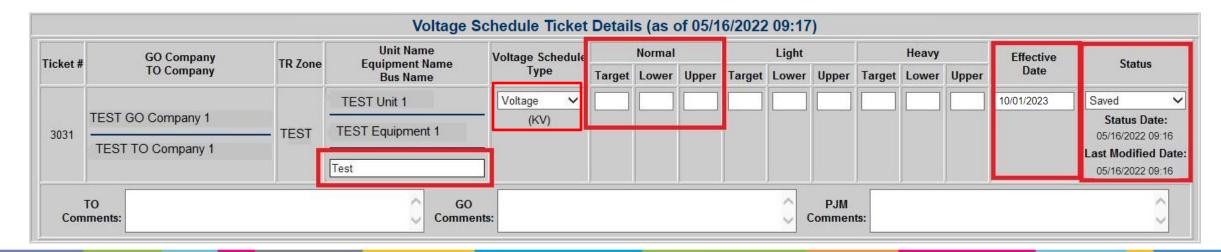
There are 4 types of Voltage Schedules tickets:

- Voltage
- Power Factor
- Reactive
- > TO Exempt



Required fields:

- Normal (Target Value, Lower Limit, and Upper Limit in KV)
- Effective Date
- Status
- Bus Name





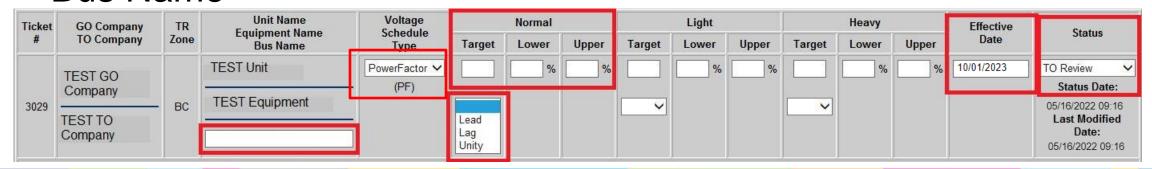
Voltage Ticket - XML

```
<voltageSchedule>
    <unitNumber>1234</unitNumber>
    <scheduleType>Voltage</scheduleType>
    <effectiveDate>2023-10-01T00:00:00.000-04:00</effectiveDate>
    <status>Submitted</status>
    <bushame>test2</bushame>
    <toComments>Test Voltage Schedule</toComments>
    <normalValues>
        <target>138</target>
        <lowerBound>4</lowerBound>
        <upperBound>2</upperBound>
    </normalValues>
    dightValues>
        <target>140</target>
        <lowerBound>3</lowerBound>
        <upperBound>5</upperBound>
    </lightValues>
    <heavyValues>
        <target>142</target>
        <lowerBound>1</lowerBound>
        <upperBound>4</upperBound>
    </heavyValues>
</voltageSchedule>
```



Required Fields.

- Normal (Target Value, Lower Limit in %, and Upper Limit in %)
- Lead, Lag and Unity
- Effective Date
- Status
- Bus Name





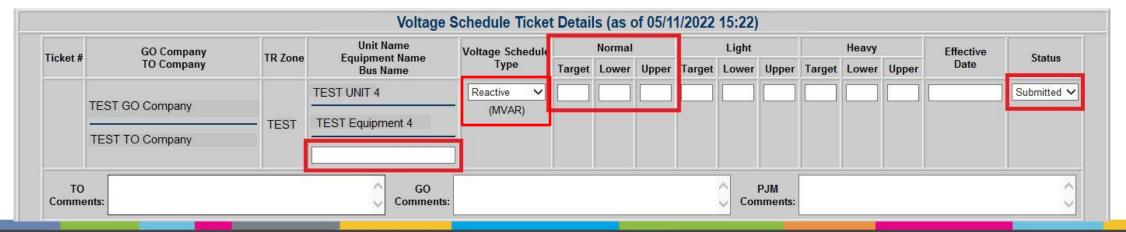
Power Factor Ticket - XML

```
<voltageSchedule>
    <unitNumber>1234</unitNumber>
   <scheduleType>PowerFactor</scheduleType>
   <effectiveDate>2023-08-01T00:00:00.000-04:00/effectiveDate>
    <status>Submitted</status>
    <busName>Test</busName>
    <normalValues>
       <target>0.8</target>
       <pfType>Lead</pfType>
       <lowerBound>2</lowerBound>
       <upperBound>2</upperBound>
    </normalValues>
   dightValues>
       <target>1</target>
       <pfType>Unity</pfType>
        <lowerBound>2</lowerBound>
       <upperBound>0</upperBound>
   </lightValues>
   <heavyValues>
       <target>0.8</target>
       <pfType>Lag</pfType>
       <lowerBound>1</lowerBound>
       <upperBound>1</upperBound>
   </heavyValues>
```



Required fields:

- Bus Name
- Normal (Target Value, Lower Limit, and Upper Limit in MVAR)
- Effective Date
- Status





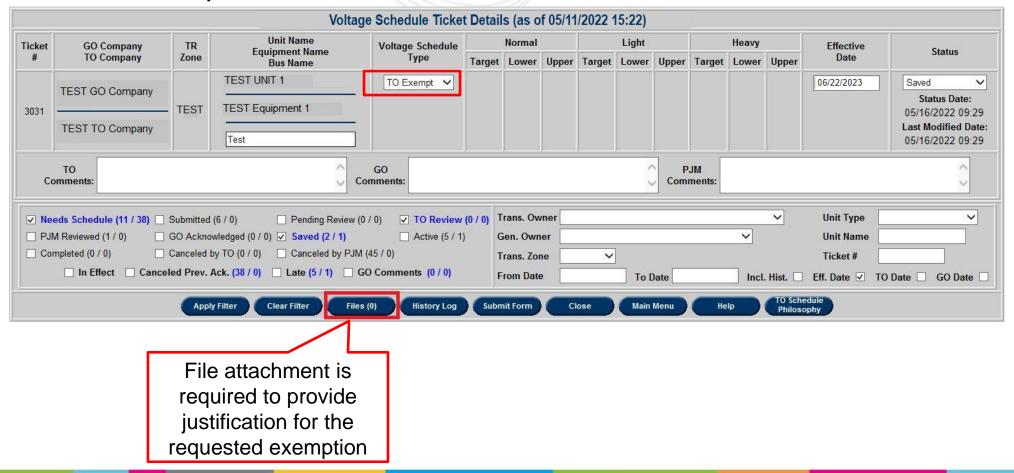
Reactive Ticket XML

```
<voltageSchedule>
   <unitNumber>1234</unitNumber>
   <scheduleType>Reactive</scheduleType>
   <effectiveDate>2023-04-01T00:00:00.000-04:00/effectiveDate>
   <status>Submitted</status>
   <busName>test2</busName>
   <toComments>Test Reactive Voltage Schedule</toComments>
   <normalValues>
       <target>500</target>
       <le><lowerBound>4</lowerBound>
       <upperBound>2</upperBound>
   </normalValues>
   dightValues>
       <target>550</target>
       <lowerBound>3</lowerBound>
       <upperBound>5</upperBound>
   </lightValues>
    <heavyValues>
       <target>480</target>
       <lowerBound>1</lowerBound>
       <upperBound>4</upperBound>
   </heavyValues>
</voltageSchedule>
```





 TO Exempt Tickets allow Transmission Owners to request a Voltage Schedule exemption for units that meet PJM's criteria.





Ticket will be created in Saved status.

TO should login on the web UI to attach file and submit ticket.



Upload Response - XML



For more information about VS XML Upload/Download please refer to <u>Dart Browserless User Guide (pjm.com)</u> (https://www.pjm.com/-/media/etools/edart/dart-browserless-user-guide.ashx)

For additional help, please contact VoltageSchedules@pjm.com