

Fast Track Timeline & Readiness Window Requirements

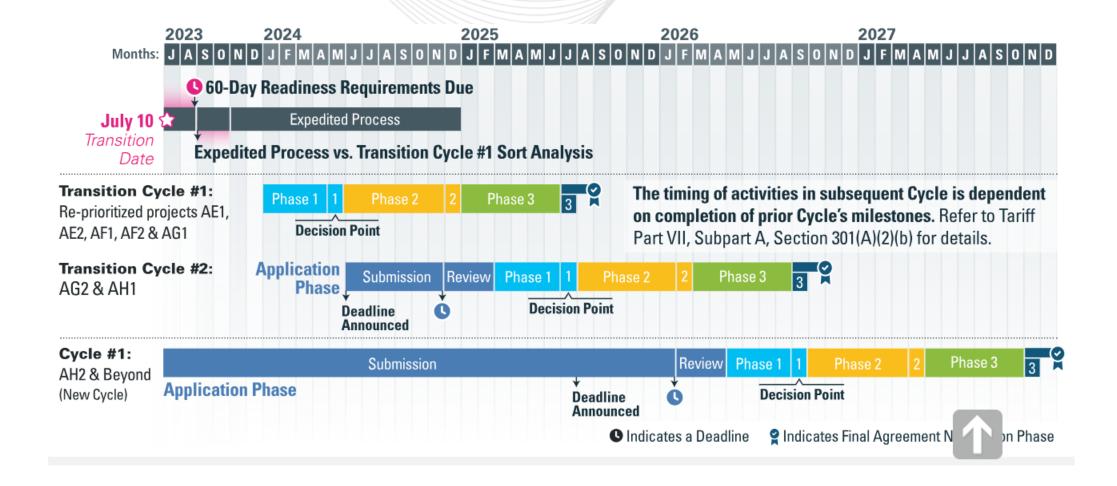
July 2023 IPS

Jeriotte Ragsdale Sr. Engineer Interconnection Planning Projects

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Fast Track Timeline





Fast Track Analysis Timeline

Readiness Period

- Remaining active AE1-AG1 projects will post readiness requirements.
- No retools during this time.

Refreshed Fast Lane Analysis

- Transition Cycle #1 projects will be removed from fast lane study cases.
- Fast lane projects will be re-analyzed without Transition Cycle #1 projects and results will be updated. Refreshed analysis will include load flow, short circuit and stability studies.

Developers Notified of Fast Lane Eligibility



Jul.-Aug. 2023

Sept.–Oct. 2023



Nov.-Dec. 2023

Jan.–Apr. 2024

Transition Start

Expedited Processing Eligibility Analysis

- AE1-AG1 projects that have met readiness requirements will receive "Expedited Processing Eligibility Analysis" to sort projects into fast lane and Transition Cycle #1.
- Each project will be analyzed for load flow impacts on their own SIS study case.

Transition Cycle #1 Analysis

Transition Cycle #1 projects will be re-queued into new priority and re-analyzed on new study case.

July-December: Transition Cycle #1 Model Building (LF, SC, Stability)

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Readiness Window Requirements- Site Control

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SITE CONTROL

Provide the following:

Evidence

If Site is:



Not controlled by a government entity:

- Deed
- Lease
- Option to lease/purchase



Controlled
by a government
entity:

Site Control in any form the entity issues

Evidence is **not**:

- A memorandum
- Evidence of intent to purchase
- Same Site that is the subject of an interconnection request in an adjacent Regional Transmission Organization (RTO)/Independent System Operator (ISO)

Evidence shows:

- Exclusivity
- Term (one year from Transition Date)
- Conveyance



- Site control provided during Transition will be the site control moving forward under Part VII
 of the tariff.
 - Can be different site control than initially submitted with Attn N
 - Adjacent parcel rule in Part VII sections 309 and 311 will be based off Site Control submitted at Transition
 - 50% of Interconnection Facilities Site Control due at DP1 is based off Site Control submitted at Transition
- Easements between parcels are not required if parcels are non-contiguous





SITE CONTROL

Provide the following:



Summary Spreadsheet

If submitting evidence for more than one parcel, provide spreadsheet summarizing information provided for each parcel in the file including the:

- Name
- Parcel ID
- Acreage

Acreage Requirements Met



- If density is greater than Manual 14H allows, the following is required:
- A Professional Engineer (PE) stamped Site plan showing proposed generation arrangement and that specifies MFO
- PE must be licensed in the state of facility location



Geographic Information System (GIS) Site Plan and Data Files

Site Plan

- Property boundaries consistent with Site Control provided
- Location of collector substation
- Interconnection switchyard (if applicable)
- Point of Interconnection (POI)

Data files – Esri Shapefile (.shp) preferred or Google Earth KML (.kml or .kmz) showing:

- Site boundaries consistent with Site Control provided
- Location of collector substation
- Interconnection switchyard (if applicable)
- POI





SITE CONTROL

Provide the following:



Company Names

Officer Certification



Company names match between Project Developer and Site Control provided or evidence of relationship between entity owning or controlling the Site and the Project Developer is required.

For Project Developers using the same Site for multiple requests:

- Total acreage must meet PJM's acreage requirement to support all MWs or a PE (in the state of the facility) stamped drawing showing proposed layout and MFO for all projects proposed on the Site is required.
- Site plan showing all requests and proposed space utilization, including acreage and boundaries is required.

Officer Certification in the name of Project Developer entity (not parent company) using the template on PJM website is required.



Acreage Requirements

Technology	Acreage Requirement
Solar	5 acres/MW
Wind	30 acres/MW
Battery Storage	1 acre/100 MWH
Synchronous Generator	10 acres per facility

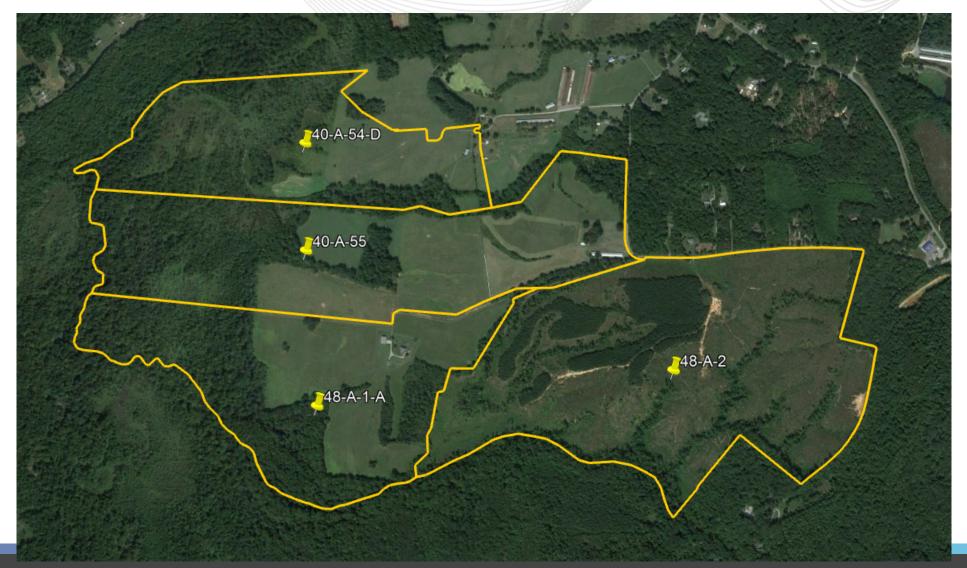


- Additional request for transition site control
- Request is to facilitate PJM readiness review
- Not required but will reduce need for PJM follow up for projects will more complex site control

 GIS generated file showing parcel IC contained in site control documents and matching boundaries of site plan



Parcel ID Example





- Officer Certification is required for all projects
- Location
 - "Business Forms & Instructions" portion of "Applications & Forms" Page under Service Requests Website
- Officer certification can be used as evidence of
 - Term extension
 - Corporate Structure
- Officer is certifying underlying site control agreements meet PJM requirements, including exclusivity and term
 - Cannot cover deficiencies underlying agreement does not contemplate
- If PJM determines officer has made false statements, the Interconnection Request will be withdrawn and reported to FERC Office of Enforcement



Readiness Window Requirements- Readiness Deposits

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For complete transition readiness details, reference:

- Tariff Part VII, Subpart A, Section 302
- Tariff Part VII, Subpart B, Section 304
- PJM Manual 14H

READINESS DEPOSIT

Submit deposit of \$4,000/MW of the larger of MW Energy or MW Capacity of request.



- Either Letter of Credit (LoC) or Wire
- Queue number conspicuously marked

Letter of Credit (LoC)

- A draft LoC must be provided within 30 days of the Transition Date, COB August 09, 2023
- The draft must be completed using the <u>template language</u> on PJM's website.



Letter of Credit: Website

Letters of Credit & FAQs

Readiness Deposit Letter of Credit DOC



Letter of Credit - ISA DOC

Letter of Credit FAQs PDF

Issuing Financial Institutions PDF



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