

Planning Center – Competitive Planner and Queue Point Roadmap

As of September 15, 2020

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- Queue Point 5.3.6 released on August 25
 - Added multi-user feature





Product - Action Required	Deadline	Who May Be Affected
Competitive Planner – users may need to refresh browser session	September 14 4:00 p.m.	All users of Competitive Planner



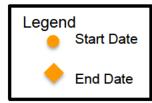






2020 Roadmap for Planning Center

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Queue Point								Train: Au	gust 25 Production: <i>I</i>	August 25		
Gen Model												
Competitive Planner									Train: Septer	mber 14 September 1	4	







Queue Point Release Description

- Q3 2020 Release
 - Multi-user enhancement to Queue Point driven by user feedback

Area	Action Required	Outage
User Interface	None	60 minutes
Browserless	n/a – no browserless	n/a

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- Queue Point currently links a submission to a single user
- Request through Bright Ideas to allow multiple users to work on a submission



- Admin will be able to share a submission
 - E-mail address
 - Queue Point account name
 - Access level
- Roles
 - View
 - Read/Write
 - Superuser
 - Admin



Summary of Roles

	View	Read/Write	Superuser	Admin (only one)
Submission is listed in dashboard	x	x	x	x
User can view submission	x	x	x	x
User can edit all fields	-	x	x	x
User can delete generators/transformers	-	x	x	x
User can upload files	-	x	x	x
User can overwrite uploaded files already in place	-	X	X	X
User can create impact study from feasibility study	-	x	x	x
User can delete (archive) this submission	-	-	x	x
User can copy this submission	-	-	x	x
Auto-subscribed to emails	-	-	x	x
User can submit this submission	-	-	x	x
User can share this submission with others	-	-	-	x

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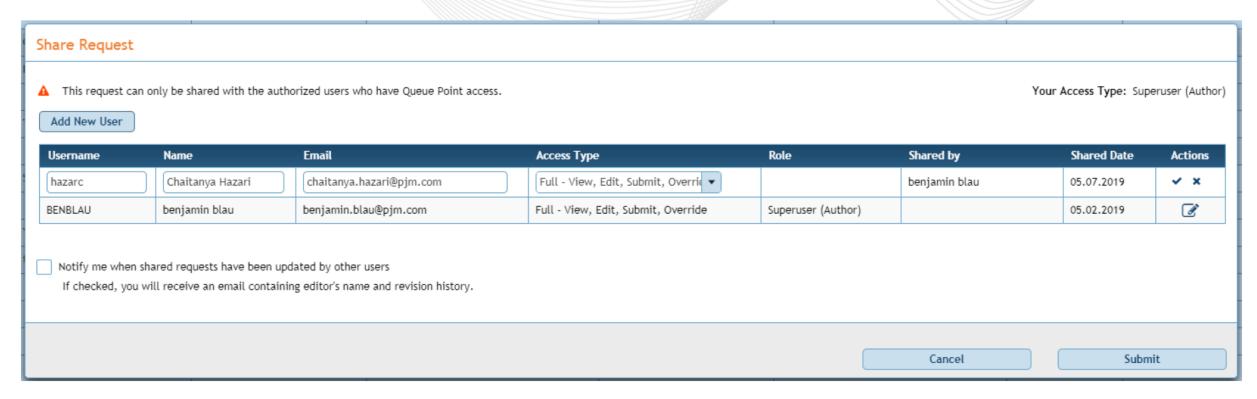
Example Screens - New Share Icon

Queue Point

Attachments	Attachments Existing Requests							
Queue Number		Project Name	Phase	Status	Submitted	Last Updated By	Actions	
		S Test	Attachment S - Imp	In Progress		BENBLAU	ঔ ছব <	
AF1-011		S Test	Attachment S - Feas	Approved	05.02.2019	BENBLAU	SIS D E & =	
			Attachment EE - Feas	Not Started		BENBLAU	♂ ७ < 面	
		Queue-Closing 21	Attachment S - Generator As-Built Data	In Progress		BENBLAU	፪ ଓ < ፴	
		EE IS	Attachment EE - Imp	In Progress		BENBLAU	፪ \$ < ፴	



Example Screens – Add a User



The user will be prompted to accept a disclaimer when adding a new user.



Example Screens – List of Users

Share Request

A This request can only be shared with the authorized users who have Queue Point access.

Your Access Type: Superuser (Author)

Add New User

Username	Name	Email	Access Type	Role	Shared by	Shared Date	Actions
BENBLAU	benjamin blau	benjamin.blau@pjm.com	Full - View, Edit, Submit, Override	Superuser (Author)		05.02.2019	B
hazarc	Chaitanya Hazari	chaitanya.hazari@pjm.com	Full - View, Edit, Submit, Override	Superuser	benjamin blau	05.07.2019	Ø Ó
jsmith	John Smith	jsmith@company.com	View Only	Guest	benjamin blau	05.07.2019	Ø Ó

Notify me when shared requests have been updated by other users

If checked, you will receive an email containing editor's name and revision history.

Cancel

Submit



Product Details

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Queue Point Background

Queue Point simplifies the way interconnection requests are submitted. It can be used to submit new requests as well as make changes to existing requests.

Key Product Features

Queue Point replaces the Datasheets application



Gen Model Background

Gen Model allows generation owners to upload required data for NERC's MOD-032-1 standard.

Key Product Features

- This standard establishes consistent modeling data requirements and reporting procedures needed to develop planning horizon models
- These models are necessary to support reliability analyses of the transmission system.



Additional Background

- Queue Point introduced for AC2 queue
 - Initial release supported Attachment N
 - Second release added all other forms
 - Replaced various disparate legacy systems
- Scalable system with enhanced workflow
 - Leverages PJM Tools framework