



Competitive Planner

Tech Change Forum

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Ilyana Dropkin

Engineer, Transmission Planning

- Added information about the beta test
- Added registration information
- Added details about how to access the application

Product - Action Required	Deadline	Who May Be Affected
Register for Competitive Planner	June 22, 2020 *	Anyone who is pre-qualified for PJM competitive planning process
Utilize Competitive Planner in production environment	July 1, 2020 *	Anyone who is pre-qualified for PJM competitive planning process

* Tentative



- Current Process
 - PJM process for proposal submission relies on an Excel Proposal Template.
 - Upon filling out the template, stakeholders would log into Secure Share to securely transfer files to PJM

- **What is Competitive Planner?**

The PJM competitive planning process implements FERC Order 1000. The process affords non-incumbent transmission developers an opportunity to participate in the regional planning and expansion of the PJM bulk electric system. By publishing a set of criteria violations and soliciting solutions from competing transmission developers, PJM and the FERC hope to encourage innovative, cost effective and timely solutions to the challenges of building and maintaining a highly reliable electric system. The Competitive Planner is developed for Transmission Owners and Developers who would like to participate in the PJM competitive planning process.

- **Who needs access?**

- Anyone who would like to participate in PJM competitive planning process

- **How do you get access?**

- Transmission owners and Developers need to be Pre-Qualified via the CEI process

- **Reason for Change**
 - A web based form or application for submitting this information would vastly improve the speed and accuracy of the process
 - Improved customer service to submitting entities
 - Near real-time tracking of submissions and immediate characterization of proposals
- **Tentative Key Dates**
 - Registration availability expected June 22, 2020
 - Production implementation expected July 1, 2020
- **Next Steps**
 - Continue to provide updates through the Tech Change Forum and Planning Committee

- The Beta Testing was implemented on May 6 - May 20.
- Volunteers provided feedback about the application by answering following feedback questions.
 - Does this application meet your expectations? If not, please explain why.
 - How do you compare this application to previous methods of submitting proposals such as an excel template and the Axway tool?
 - How would you rate your overall experience with this application?
 - What improvements would you like to see in the future?

- The registration will be available on June 22
- Go to Competitive Planning Process page
<https://www.pjm.com/planning/competitive-planning-process.aspx>
- Click on Request Access to Competitive Planner
- Access training user guide and completed proposal samples

Proposal Submission

Submit Proposal in Competitive Planner 

[Request Access to Competitive Planner](#)

Instructions & Style Guide

[Competitive Planner - User Guide](#) 

[Completed Proposal Sample](#) 

- Production and Training environments will be available on the Planning Center page <https://www.pjm.com/markets-and-operations/etools/planning-center.aspx> once the 2020 Reliability Window opens.

Production: [Sign In](#) | [Register](#)

Train Environment: [Sign In](#) | [Register](#)

- Available roles for Competitive Planner users

Roles	Description
Competitive Planner Read Only	Can only read existing proposals. Cannot start, edit or submit proposals.
Competitive Planner Read Write	Can start, edit or view proposals. Cannot submit proposals.
Competitive Planner Submitter	Everything Read Write role can do plus submit proposals.
SUMA accounts	Any combination of above three roles (one per company)



Product Details

Key Product Features

- Form based which in turn ensures more accurate data
- Improved customer service for submitting entities
- Eliminate manual, time consuming and error prone process
- Secure information flow from the end user to PJM

- V1 – 6/5/2020 – Original slides posted