

## Goal

Embrace technologies that enable better business processes

**Understand stakeholder needs**

**Greater focus on quality control**

**More dynamic, frequent,  
auditable communication**

**Promote enhanced transparency**

## Transparency

- Ensuring open communication and fairness of information.
- “Up-voting” and other interactivity can bring visibility to relevant/popular topics and issues.

## Security

CEII/CIP information is kept confidential and secure.

## Ease of Use

User-friendly to help efficient communication

## Information Articles

Detailed information for self-help on key topics.

## Alerts and Notifications

Follow topics of interest, receive updates, and enhance awareness

## Tagging

Topic tracking through keyword searches.





# Planning Community using Salesforce

**Externally-facing, dynamic tool designed to connect customers and PJM with features such as business integration, customization, knowledge tools, topic management, and many others.**

<https://www.salesforce.com/products/community-cloud/overview/>

## Requirement

## Community Feature

### Information Articles

Detailed information for self-help on key topics.

- “Knowledge Articles”
  - Existing and New articles available.
  - Easily navigable.

### Security

CEII/CIP information is kept confidential and secure.

- CEII material will not be posted in Salesforce.
- Continue to use Axway for transferring CEII material
- Users will login using PJM.com account (Single Sign-on)

## Requirement

## Community Feature

### Alerts and Notifications

Follow topics of interest, receive updates, and enhance awareness

- User can create a topic subscriptions.
- Notification of response to questions.

### Tagging

Topic tracking through keyword searches.

- Tags will automatically be created through the question or comments.
  - Proper nouns will be recognized.

## Requirement

## Community Feature

### Transparency

- Ensuring open communication and fairness of information.
- “Up-voting” and other interactivity can bring visibility to relevant/popular topics and issues.

- Responses to questions available to all interested parties.
- Any user can “up-vote” a thread (topic)
- More “up-votes” will move a thread to a side bar showing “trending topics”
- PJM can direct attention to hot topics.

### Ease of Use

User-friendly to help efficient communication

- Type-ahead feature to help users find most relevant articles and topics.

- Additional requirements?
- PJM Internal implementation of Salesforce
  - Users can begin to see emails from Salesforce as PJM implements technology solutions internally.
- Demo