

Order 1000 Lessons Learned Issues Map

Themes:

Transparency

Evaluation

- Mechanics
- Improved Communications—Pre-selection, selection, post-selection
- Documented processes—RFPs, selection, cost containment
- Provide better methods to facilitate the process

Process Model (Sponsorship)

Voltage Floor Limitation

Alternative Proposals

Limiting Facilities

Cost Containment Cost Analysis/ Containment **Proposal Templates**

File Sharing

RFP Specificity

Track 1 – Market Efficiency Selection Process

Track 2 – Reliability Selection Process

Track 3 – TEAC Meeting Redesign



Track 1 – Market Efficiency Selection Process

- Develop high level process description, addressing
 - Window scheduling
 - RFP content
 - Description of the problem
 - Evaluation criteria
 - Technical evaluation
 - Financial evaluation
 - Designation
 - Post-designation communications



Track 2 – Reliability Selection Process

- Develop high level process description, addressing
 - Window scheduling
 - RFP content
 - Description of the problem
 - Evaluation criteria
 - Technical evaluation
 - Financial evaluation
 - Designation
 - Post designation communications



Track 3 – TEAC Meeting Redesign

- Re-design effort is in early formation phase
 - In 2016, PJM is organizing a cross-functional team to review and document "TEAC Today" and brainstorm "TEAC Tomorrow"
 - Teams will examine and document TEAC alternatives that, will include but not be limited to,:
 - Meeting format(s), style(s), frequency
 - Monthly standing meetings
 - Periodic, window or project specific meetings
 - Technology employed
 - Video, real-time collaboration tools, blogging, portals, etc.
 - Meeting scheduling
 - The re-design will rely upon stakeholder ideas, engagement, surveys, test projects and revisions to refine the "tomorrow" processes